

สรุปผลการดำเนินงานไตรมาส 4Q57



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	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	4Q57F	%qoq	%yoy	4Q57A	%yoy	3Q57	4Q56	2556	2557F	2558F	
AGRI	389	-23%	-13%	-	na	506	449				
GFPT	389	-23%	-13%		na	506	449	2,141	2,606	2,864	BUY
FOOD	3,655	6%	9%	-	na	3,446	3,361				
M	547	5%	1%		na	522	543	1,940	2,219	2,469	BUY
MINT	1,688	126%	8%		na	746	1,556	4,471	5,518	6,061	BUY
TUF	1,046	-46%	28%		na	1,922	815	5,231	6,618	8,343	BUY
TVO	374	47%	-16%		na	255	446	1,675	1,733	1,808	BUY
HOME	179	51%	3%	-	na	118	174				
SITHAI	179	51%	3%		na	118	174	526	657	765	BUY
BANK	49,559	-8%	8%	49,278	8%	53,997	45,783				
BAY	3,076	-12%	207%	3,936	293%	3,507	1,002	14,170	14,342	16,172	SELL
BBL	8,750	-9%	14%	8,763	14%	9,575	7,686	36,332	40,424	44,880	BUY
KBANK	12,090	-3%	27%	9,967	5%	12,516	9,527	46,153	53,521	61,274	BUY
KKP	740	-13%	-28%	488	-53%	847	1,029	2,636	2,816	3,296	SELL
KTB	7,344	-21%	-30%	8,024	-23%	9,255	10,420	33,196	36,553	40,568	BUY
LHBANK	339	-8%	51%	302	35%	367	224	1,139	1,342	1,515	SELL
SCB	12,409	-6%	6%	12,230	4%	13,252	11,752	53,335	56,231	63,587	HOLD
TCAP	1,286	7%	-16%	1,359	-12%	1,202	1,538	5,120	5,748	6,458	HOLD
TISCO	1,109	2%	38%	1,234	53%	1,089	804	4,250	4,749	5,336	BUY
TMB	2,416	1%	34%	2,975	65%	2,387	1,799	9,539	9,986	11,814	BUY
FINANCE	1,062	8%	279%	36	-87%	987	281				
AEONTS	679	1%	6%		na	674	642	2,591	2,903	3,239	BUY
GCAP	14	6%	19%		na	13	12	62	68	78	BUY
IFS	39	17%	111%	36	93%	33	19	138	135	157	SELL
SAWAD	256	14%	na		na	224	(442)	844	1,049	1,326	BUY
TK	74	75%	46%		na	42	51	131	285	377	HOLD
INSURE	1,440	na	44%	-	na	(2,883)	1,003				
BLA	1,440	na	59%		na	(879)	905	1,062	4,271	4,999	HOLD
THRE	197	na	100%		na	(2,005)	99	(1,458)	682	751	HOLD
AUTO	323	-14%	-57%	211	-72%	378	750				
SAT	206	45%	-50%	211	-49%	143	415	650	779	851	BUY
STANLY	323	37%	-4%		na	235	335	1,091	1,322	1,440	HOLD
STEEL	(783)	na	na	46	na	(507)	(2,517)				
BSBM	(15)	na	na		na	9	45	18	108	117	SELL
MCS	99	na	-54%		na	(7)	215	107	413	461	BUY
SMIT	45	-2%	-14%	46	-12%	46	52	194	261	287	HOLD
SSI	(844)	na	na		na	(547)	(2,907)	(4,195)	(1,326)	271	SELL
TMT	57	-29%	-23%		na	81	74	334	442	460	BUY
TSTH	(124)	na	na		na	(88)	4	(281)	81	206	HOLD
PETRO	(4,972)	na	na	(4,935)	na	8,178	(469)				
IVL	(625)	na	na		na	587	(469)	1,813	4,219	6,031	BUY
PTTGC	(4,347)	na	na	(4,935)	na	7,591	7,283	15,036	29,740	33,162	BUY
CONMAT	7,713	-7%	-6%	8,856	8%	8,261	8,164				
DRT	36	-26%	-51%		na	49	74	307	388	450	HOLD
SCC	7,406	-6%	-8%	8,856	11%	7,847	8,010	33,615	41,695	46,150	BUY
VNG	271	-26%	235%		na	365	81	831	1,070	1,177	BUY
CONS	519	10%	106%	-	na	470	252				
BJCHI	354	37%	39%		na	258	254	1,011	1,253	1,334	BUY
SEAFCO	48	-48%	113%		na	93	23	225	233	246	HOLD
SYNTEC	117	-2%	na		na	119	(24)	386	441	387	BUY
PROP	9,159	23%	25%	1,881	-74%	7,425	7,315				
LH	3,340	93%	114%		na	1,731	1,564	8,477	7,535	7,838	BUY
LPN	593	6%	7%		na	561	554	2,021	2,931	2,506	HOLD
PS	1,923	5%	-15%	1,881	-17%	1,838	2,262	6,655	7,505	7,845	BUY
QH	761	-29%	5%		na	1,070	727	3,442	3,814	4,290	BUY
SC	534	2%	65%		na	526	324	1,476	1,696	1,897	BUY
SENA	164	37%	31%		na	120	125	417	431	480	BUY
SPALI	1,844	17%	5%		na	1,580	1,758	4,696	5,487	5,480	BUY
ENERG	(65,184)	na	na	(34,141)	na	40,993	28,046				
BANPU	40	-69%	-91%	66	-86%	131	461	2,680	3,450	5,676	HOLD
BCP	(2,788)	na	na		na	381	690	413	4,389	5,044	HOLD
DEMCO	136	15%	-40%		na	118	226	385	577	793	BUY
GLOW	1,692	-27%	7%	1,711	8%	2,317	1,582	9,139	8,120	8,000	SELL
GUNKUL	20	-87%	-85%		na	155	137	487	745	1,152	BUY
IRPC	(5,744)	na	na	(5,779)	na	22	785	(5,235)	8,043	8,973	BUY

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	4Q57F	%qoq	%yoy	4Q57A	%yoy	3Q57	4Q56	2556	2557F	2558F	
PTT	(28,011)	na	na		na	24,558	16,359	54,433	106,822	113,909	BUY
PTTEP	(24,781)	na	na	(24,415)	na	15,284	7,443	21,490	42,096	43,710	BUY
TOP	(6,440)	na	na	(6,479)	na	(2,715)	10	(4,026)	7,023	10,513	HOLD
TTW	692	-7%	96%	754	114%	742	353	2,974	3,046	2,909	BUY
COMMERC	541	35%	-11%	-	na	400	605				
ROBINS	490	39%	-13%		na	353	562	1,938	2,259	2,886	BUY
SINGER	51	9%	18%		na	47	43	296	344	383	HOLD
HELTH	1,871	-9%	23%	-	na	2,055	1,524				
BGH	1,750	-9%	23%		na	1,928	1,417	7,163	8,056	9,467	BUY
CHG	121	-5%	12%		na	128	107	495	592	711	HOLD
TOURISM	565	565%	60%	-	na	85	354				
CENDEL	515	207%	77%		na	168	290	1,226	1,483	1,678	BUY
ERW	50	na	-21%		na	(83)	63	(104)	200	332	BUY
ETRON	274	-91%	-89%	1,706	-31%	2,997	2,477				
DELTA	1,132	-42%	3%	1,125	3%	1,947	1,096	5,962	7,223	7,826	HOLD
KCE	539	-12%	43%	580	54%	611	377	2,110	2,043	2,521	HOLD
SVI	(1,397)	na	na		na	439	1,004	(957)	1,784	1,051	HOLD
ICT	10,386	5%	6%	9,547	-3%	9,894	9,808				
ADVANC	9,431	5%	7%	9,122	3%	8,955	8,816	36,033	42,324	53,255	BUY
SAMART	300	-15%	-16%		na	351	358	1,663	2,078	2,441	HOLD
SAMTEL	146	-7%	-25%		na	157	196	764	932	1,049	HOLD
SIM	82	-46%	-46%		na	152	152	720	835	857	HOLD
THCOM	427	53%	49%	425	48%	279	287	1,600	2,079	2,333	BUY
MAI	93	7%	29%	-	-	87	72				
ARROW	39	-3%	22%		na	40	32	144	167	191	HOLD
PYLON	54	15%	35%		na	47	40	198	229	255	HOLD

ที่มา : ประมาณการโดยฝ่ายวิจัย ASP

หมายเหตุ : (*) เพิ่มใหม่