

Warrant Corner

As of :

16 May 2021

| Warrant | Final Exercise Date | Exercise Price | Exercise Ratio | | Warrant Price | Stock Price | Dilution Factor | Intrinsic Value | Theory Price(B&S) | All-in Premium | Gearing (x) | Delta | Breakeven | Implied Gearing | Parity Ratio | In-Out Money | Conversion Periods |
|-----------|---------------------|----------------|----------------|-------|---------------|-------------|-----------------|-----------------|-------------------|----------------|-------------|-------|-------------|-----------------|--------------|--------------|---|
| | | | Warrant | Stock | | | | | | | | | | | | | |
| SAWAD-W2 | 30 Aug 25 | 98.292 | 1.00000 | 1.017 | 19.00 | 74.00 | 0.04 | 0.00 | 21.84 | 58% | 3.96 | 0.56 | 11% | 2.22 | 0.63 | -58% | End of Feb, May, Aug, Nov |
| SDC-W1 | 1 Jun 23 | 0.500 | 1.00000 | 1.000 | 0.23 | 0.33 | 0.13 | 0.00 | 0.06 | 121% | 1.43 | 0.51 | 47% | 0.73 | 0.45 | -121% | End of Jun and Dec |
| SIMAT-W3 | 19 May 25 | 25.046 | 1.00000 | 1.198 | 0.70 | 5.00 | 0.08 | 0.00 | 0.35 | 413% | 8.56 | 0.17 | 50% | 1.47 | 0.20 | -413% | End of Jan, Apr, July, Oct |
| SIMAT-W4 | 8 Jul 21 | 1.000 | 1.00000 | 1.064 | 3.88 | 5.00 | 0.08 | 3.91 | 4.23 | -7% | 1.37 | 1.00 | -40% | 1.37 | 1.08 | 7% | 8 Jul 2021 |
| SINGER-W2 | 21 Apr 23 | 14.000 | 1.00000 | 1.000 | 25.25 | 41.00 | 0.07 | 25.06 | 27.62 | -4% | 1.62 | 0.97 | -2% | 1.57 | 1.04 | 4% | Jun 28, 2019 and Apr 21, 2021 |
| SMART-W2 | 1 Oct 21 | 0.714 | 1.00000 | 2.101 | 0.53 | 0.92 | 0.17 | 0.36 | 0.48 | 5% | 3.65 | 0.86 | 14% | 3.15 | 0.95 | -5% | End of May 20, Nov 20, May 21 and 1 Oct 21 |
| SONIC-W1 | 21 Apr 23 | 1.000 | 1.00000 | 1.000 | 2.02 | 3.52 | 0.33 | 1.68 | 2.31 | -14% | 1.74 | 0.97 | -8% | 1.68 | 1.17 | 14% | 4 times - 21 Oct 21, 21 Apr 22, 21 Oct 22 and 21 Apr 23 |
| SST-W2 | 30 Sep 21 | 8.658 | 1.00000 | 1.155 | 1.01 | 3.80 | 0.07 | 0.00 | 0.00 | 151% | 4.35 | 0.01 | 1059% | 0.03 | 0.40 | -151% | End of Jun, Dec |
| STARK-W1 | 3 Jan 25 | 5.000 | 1.00000 | 1.000 | 1.11 | 4.20 | 0.25 | 0.00 | 1.31 | 45% | 3.78 | 0.70 | 11% | 2.65 | 0.69 | -45% | End of Mar, Jun, Sept and Dec |
| SWC-W1 | 8 Apr 22 | 0.971 | 1.00000 | 1.030 | 4.76 | 5.75 | 0.29 | 3.50 | 4.59 | -3% | 1.24 | 0.94 | -3% | 1.17 | 1.03 | 3% | Last Business Day of every 6 months following the issuance Date |
| TAPAC-W4 | 18 Mar 22 | 9.000 | 1.00000 | 1.000 | 0.52 | 4.28 | 0.33 | 0.00 | 0.06 | 122% | 8.23 | 0.11 | 159% | 0.94 | 0.45 | -122% | End of June and Dec |
| TCC-W3 | 1 Apr 22 | 0.807 | 1.00000 | 1.239 | 0.23 | 0.45 | 0.08 | 0.00 | 0.02 | 121% | 2.42 | 0.19 | 147% | 0.47 | 0.45 | -121% | At the End of Mar, Jun, Sep, Dec |
| TCC-W4 | 14 May 23 | 0.903 | 1.00000 | 1.108 | 0.23 | 0.45 | 0.24 | 0.00 | 0.06 | 147% | 2.17 | 0.37 | 57% | 0.80 | 0.41 | -147% | At the End of Mar, Jun, Sep, Dec |
| TCC-W5 | 24 May 28 | 0.500 | 1.00000 | 1.000 | 0.38 | 0.45 | 0.07 | 0.00 | 0.24 | 96% | 1.18 | 0.80 | 10% | 0.94 | 0.51 | -96% | End of July |
| TFI-W1 | 6 Jan 26 | 0.150 | 1.00000 | 1.000 | 0.18 | 0.26 | 0.29 | 0.08 | 0.16 | 27% | 1.44 | 0.93 | 5% | 1.34 | 0.79 | -27% | At the End of Mar, Jun, Sep, Dec |
| TGPRO-W3 | 20 Sep 23 | 0.500 | 1.00000 | 1.000 | 0.21 | 0.38 | 0.29 | 0.00 | 0.10 | 87% | 1.81 | 0.66 | 31% | 1.19 | 0.54 | -87% | End of Mar, Jun, Sept and Dec |
| TRITN-W3 | 29 May 21 | 0.250 | 1.00000 | 1.000 | 0.00 | 0.34 | 0.14 | 0.08 | 0.08 | -26% | nm. | 1.00 | -100% | nm. | 1.36 | 26% | End of Mar, Jun, Sept and Dec |
| TTCL-W1 | 29 Jun 21 | 18.000 | 1.00000 | 1.000 | 0.31 | 5.30 | 0.15 | 0.00 | 0.00 | 245% | 17.10 | 0.00 | 2926587% | 0.00 | 0.29 | -245% | End of Jun and Dec |
| UREKA-W2 | 29 Jun 23 | 1.000 | 1.00000 | 1.000 | 0.43 | 0.83 | 0.25 | 0.00 | 0.22 | 72% | 1.93 | 0.67 | 29% | 1.29 | 0.58 | -72% | End of Mar, Jun, Sept and Dec |
| U-W4 | 15 Mar 23 | 5.067 | 1.00000 | 0.012 | 0.01 | 0.79 | 0.23 | 0.00 | 0.00 | 647% | 0.95 | 0.03 | 200% | 0.03 | 0.13 | -647% | At the End of Mar, Jun, Sep, Dec |
| VGI-W2 | 11 Sep 22 | 10.000 | 1.00000 | 1.000 | 0.62 | 5.85 | 0.16 | 0.00 | 0.40 | 82% | 9.44 | 0.29 | 57% | 2.72 | 0.55 | -82% | At the End of Mar, Jun, Sep, Dec |
| VIBHA-W3 | 14 Jun 22 | 2.993 | 1.00000 | 1.002 | 0.70 | 1.95 | 0.07 | 0.00 | 0.15 | 89% | 2.79 | 0.31 | 81% | 0.86 | 0.53 | -89% | At the End of Sept |
| VL-W1 | 27 Apr 23 | 0.500 | 1.00000 | 1.000 | 0.00 | 2.60 | 0.33 | 1.40 | 1.34 | -81% | nm. | 0.95 | -57% | nm. | 5.20 | 81% | 27 Oct 21, 27 Apr 22, 27 Oct 22 and 27 Apr 23 |
| WAVE-W2 | 27 Oct 23 | 0.700 | 1.00000 | 1.000 | 0.55 | 0.80 | 0.17 | 0.08 | 0.33 | 56% | 1.45 | 0.80 | 20% | 1.17 | 0.64 | -56% | 1st end of Dec 2020, every 15th of Mar, Jun, Sep and Dec |
| WIK-W2 | 2 Jan 22 | 3.796 | 1.00000 | 1.319 | 0.69 | 2.58 | 0.22 | 0.00 | 0.13 | 67% | 4.93 | 0.24 | 126% | 1.19 | 0.60 | -67% | End of Dec |
| W-W3 | 17 Jun 21 | 15.000 | 1.00000 | 0.190 | 0.17 | 3.46 | 0.00 | 0.00 | 0.00 | 359% | 3.88 | 0.00 | 3566736598% | 0.00 | 0.22 | -359% | End of June and Dec |
| W-W5 | 31 Oct 24 | 2.100 | 1.00000 | 0.067 | 0.12 | 3.46 | 0.29 | 0.06 | 0.12 | 13% | 1.92 | 0.91 | 4% | 1.75 | 0.89 | -13% | 31 Oct 23 and 31 Oct 24 |
| XPG-W4 | 17 Apr 24 | 2.700 | 1.00000 | 2.000 | 4.04 | 4.50 | 0.33 | 2.40 | 4.48 | 5% | 2.23 | 0.92 | 2% | 2.04 | 0.95 | -5% | End of Quarter |
| ZIGA-W1 | 31 Mar 23 | 1.000 | 1.00000 | 1.000 | 3.46 | 5.65 | 0.33 | 3.13 | 4.05 | -21% | 1.63 | 0.95 | -12% | 1.55 | 1.27 | 21% | End of Mar and Sept |