Earnings Guide by ASPS Research

Company	Rec. L/T 3 months	Price 29/12/20 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 19A	Net Profit (Bm) 20F	Net Profit (Bm) 21F	EPS (B) 19A	EPS (B) 20F	EPS (B) 21F	PER (X) 19A	PER (X) 20F	PER (X) 21F	BVS (B) 19A	BVS (B) 20F	BVS (B) 21F	PBV (X) 19A	PBV (X) 20F	PBV (X) 21F	DPS (B) 20F	DPS (B) 21F	Yield (%) 20F	Yield (%) 21F
AGRO & FOOD INDUSTRY																										
Agribusiness							**68.08**	**1,686**	**10,592**	**17,617**				**40.19**	**6.40**	**3.85**				**1.48**	**1.03**	**0.87**			**5.5**	**8.0**
GFPT	BUY	14.20	14.00	-1%	0.92	57.8	17.80	1,195	1,110	1,399	1.0	0.9	1.1	14.9	16.0	12.7	10.9	11.6	12.5	1.3	1.2	1.1	0.20	0.25	1.4	1.8
NER	BUY	4.28	4.40	3%	na.	38.2	6.91	539	799	963	0.3	0.5	0.6	12.2	8.2	6.8	2.0	2.3	2.6	2.2	1.9	1.6	0.21	0.25	4.8	5.8
STA	BUY	26.00	50.00	92%	0.77	54.6	39.94	(149)	8,520	15,089	-0.1	5.5	9.8	NM	4.7	2.6	15.7	27.8	34.6	1.7	0.9	0.8	2.00	3.00	7.7	11.5
TWPC	BUY	3.90	6.00	54%	0.38	50.3	3.43	100	164	167	0.1	0.2	0.2	34.2	20.9	20.6	5.8	5.9	6.0	0.7	0.7	0.6	0.09	0.09	2.4	2.4
Foods & Beverages							**719.57**	**45,268**	**21,029**	**48,874**				**15.36**	**33.76**	**14.53**				**1.81**	**1.78**	**1.67**			**2.7**	**3.1**
CPF	BUY	27.00	42.00	56%	0.89	45.7	232.50	18,456	24,506	25,649	2.2	3.0	3.1	12.1	9.1	8.7	22.4	24.6	27.0	1.2	1.1	1.0	0.90	0.95	3.3	3.5
ICHI	Switch	9.50	10.70	13%	0.81	41.9	12.35	407	487	520	0.3	0.4	0.4	30.3	25.3	23.7	4.8	4.8	4.9	2.0	2.0	2.0	0.35	0.40	3.7	4.2
KSL	SELL	2.28	2.10	-8%	0.91	27.5	10.06	822	(515)	417	0.2	-0.1	0.1	12.2	NM	24.1	4.3	4.2	4.2	0.5	0.5	0.5	-	0.05	-	2.2
M	BUY	51.00	61.00	20%	0.91	27.3	46.96	2,604	888	1,940	2.8	1.0	2.1	18.0	52.9	24.2	15.5	15.5	15.7	3.3	3.3	3.3	1.00	1.94	2.0	3.8
MINT	BUY	25.75	25.00	-3%	1.57	61.6	133.45	10,698	(20,368)	3,043	2.3	-3.9	0.6	11.1	NM	43.9	16.3	13.3	13.8	1.6	1.9	1.9	-	-	-	-
OISHI	-	41.00	0.00	-	0.76	20.3	15.38	1,234	1,070	1,252	3.3	2.9	3.3	12.5	14.4	12.3	17.7	18.6	19.9	2.3	2.2	2.1	1.45	2.00	3.5	4.9
OSP	BUY	36.00	41.00	14%	1.37	45.1	108.14	3,259	3,594	4,040	1.1	1.2	1.3	33.2	30.1	26.8	5.9	6.1	6.2	6.1	5.9	5.8	1.08	1.21	3.0	3.4
RBF	BUY	9.15	6.20	-32%	1.00	27.6	18.30	353	495	543	0.2	0.2	0.3	51.9	37.0	33.7	1.9	2.0	2.0	4.7	4.6	4.5	0.20	0.22	2.2	2.4
SAPPE	BUY	20.00	26.00	30%	0.56	24.8	6.09	403	383	416	1.3	1.3	1.4	15.1	15.9	14.7	8.7	9.1	9.6	2.3	2.2	2.1	0.79	0.86	4.0	4.3
TFG	BUY	4.94	6.20	26%	1.05	17.9	27.70	1,440	2,405	2,194	0.3	0.4	0.4	19.2	11.5	12.6	1.8	2.0	2.2	2.8	2.4	2.2	0.17	0.18	3.5	3.7
TKN	BUY	10.60	12.70	20%	1.19	41.2	14.63	366	369	499	0.3	0.3	0.4	39.9	39.7	29.3	1.6	1.6	1.6	6.8	6.8	6.7	0.28	0.33	2.6	3.1
TU	BUY	13.90	20.00	44%	0.39	65.0	66.33	3,816	6,097	6,390	0.8	1.3	1.3	17.4	10.9	10.4	10.1	10.7	11.3	1.4	1.3	1.2	0.70	0.75	5.0	5.4
TVO	BUY	34.25	37.00	8%	0.52	61.9	27.69	1,411	1,619	1,972	1.7	2.0	2.4	19.6	17.1	14.0	10.7	11.1	11.6	3.2	3.1	3.0	1.80	2.00	5.3	5.8
CONSUMER PRODUCTS																										
Personal Products							**104.30**	**634**	**13,002**	**24,844**				**113.94**	**8.02**	**4.21**				**16.42**	**4.33**	**2.86**			**299.1**	**336.2**
STGT	BUY	73.00	130.00	78%	na.	38.0	104.30	634	13,002	24,844	0.6	9.1	17.4	113.9	8.0	4.2	4.4	16.8	25.5	16.4	4.3	2.9	4.55	8.68	6.2	11.9
FINANCIALS																										
Banking							**1,217.71**	**211,421**	**124,985**	**140,186**				**6.53**	**11.05**	**9.85**				**0.65**	**0.62**	**0.60**			**2.6**	**2.8**
BAY	-	31.50	0.00	-	0.81	23.1	12.26	32,749	24,803	26,428	4.5	3.4	3.6	7.1	9.3	8.8	36.8	38.8	41.0	0.9	0.8	0.8	0.80	0.80	2.5	2.5
BBL	BUY	121.00	154.00	27%	1.05	98.6	230.97	35,816	19,200	25,738	18.8	10.1	13.5	6.4	12.0	9.0	224.1	230.6	77.7	0.5	0.5	1.6	2.50	2.50	2.1	2.1
KBANK	BUY	115.00	126.00	10%	1.20	74.5	272.47	38,727	18,097	21,833	16.2	7.6	9.1	7.1	15.2	12.6	169.8	175.4	44.6	0.7	0.7	2.6	2.00	2.00	1.7	1.7
KKP	Switch	51.25	55.00	7%	1.23	86.9	43.40	5,988	4,180	4,773	7.1	4.9	5.6	7.2	10.4	9.1	52.0	52.7	55.9	1.0	1.0	0.9	2.40	2.60	4.7	5.1
KTB	Switch	11.30	11.00	-3%	1.10	44.9	157.93	29,284	16,675	17,623	2.1	1.2	1.3	5.4	9.5	9.0	24.2	24.4	5.0	0.5	0.5	2.3	0.36	0.38	3.2	3.3
LHFG	BUY	1.08	1.58	46%	0.73	16.8	22.88	3,215	2,625	2,767	0.2	0.1	0.1	7.1	8.7	8.3	1.9	2.0	2.1	0.6	0.5	0.5	0.04	-	3.7	-
SCB	Switch	87.75	102.00	16%	1.09	76.4	297.96	40,436	26,035	26,820	11.9	7.7	7.9	7.4	11.4	11.1	66.7	71.8	78.0	1.3	1.2	1.1	2.30	2.50	2.6	2.8
TISCO	BUY	89.75	95.00	6%	0.97	82.0	71.86	7,270	5,922	6,183	9.1	7.4	7.7	9.9	12.1	11.6	49.0	52.7	53.6	1.8	1.7	1.7	3.70	6.75	4.1	7.5
TMB	Switch	1.12	0.00	-	1.48	29.6	107.98	7,129	7,448	8,021	0.2	0.2	0.2	6.9	6.6	6.1	2.0	2.0	0.8	0.6	0.5	1.5	0.03	0.03	2.4	3.0
Finance							**352.38**	**22,144**	**18,456**	**22,214**				**17.87**	**22.53**	**18.94**				**3.55**	**3.29**	**2.96**			**1.9**	**2.3**
AEONTS	BUY	199.00	200.00	1%	1.21	30.9	49.75	3,975	3,232	3,426	15.9	12.9	13.7	12.5	15.4	14.5	82.9	72.1	81.3	2.4	2.8	2.4	4.00	4.50	2.0	2.3
ASK	Switch	22.20	27.00	22%	0.88	41.8	7.81	870	889	987	2.5	2.5	2.8	9.0	8.8	7.9	15.4	16.2	17.8	1.4	1.4	1.2	1.26	1.40	5.7	6.3
BAM	BUY	22.30	26.00	17%	1.43	54.2	8.68	6,549	2,010	3,219	2.2	0.6	1.0	10.3	35.9	22.4	12.3	12.7	12.9	1.8	1.8	1.7	0.56	0.80	2.5	3.6
JMT	Switch	37.75	31.00	-18%	1.20	47.1	36.85	681	982	1,257	0.8	1.0	1.1	49.2	37.4	33.2	3.9	5.3	7.1	9.8	7.1	5.3	0.85	1.00	2.3	2.6
MICRO	Switch	5.20	3.30	-37%	na.	34.2	4.86	111	150	198	0.2	0.2	0.2	32.9	32.4	24.6	1.5	1.8	2.0	3.4	2.8	2.7	0.06	0.08	1.2	1.6
MTC	BUY	60.25	70.00	16%	1.52	32.1	127.73	4,237	5,144	6,007	2.0	2.4	2.8	30.1	24.8	21.3	7.5	9.7	12.1	8.0	6.2	5.0	0.36	0.43	0.6	0.7
SAWAD	BUY	67.25	70.00	4%	1.55	45.1	92.34	3,756	4,213	5,058	2.8	3.1	3.7	23.9	21.9	18.3	15.1	17.5	20.1	4.5	3.8	3.3	1.23	1.47	1.8	2.2
THANI	BUY	4.30	4.30	0%	1.06	34.1	24.35	1,964	1,836	2,061	0.5	0.3	0.4	8.3	13.3	11.8	2.0	1.8	2.0	2.1	2.4	2.2	0.19	0.22	4.5	5.1
Insurance							**73.01**	**7,253**	**5,898**	**6,576**				**10.07**	**12.38**	**11.10**				**0.85**	**0.80**	**0.76**			**3.3**	**3.5**
BKI	BUY	275.00	373.96	36%	0.37	84.3	29.28	2,548	2,671	2,827	23.9	25.1	26.6	11.5	11.0	10.4	347.8	369.6	393.5	0.8	0.7	0.7	14.00	14.00	5.1	5.1
BLA	Switch	21.30	14.00	-34%	0.96	49.4	36.37	4,386	2,894	3,372	2.6	1.7	2.0	8.3	12.6	10.8	25.9	27.3	28.9	0.8	0.8	0.7	0.42	0.49	2.0	2.3
THRE	BUY	1.29	0.70	-46%	0.92	50.6	5.44	125	235	254	0.0	0.1	0.1	43.5	23.2	21.4	0.8	1.0	1.0	1.5	1.3	1.3	0.03	0.03	2.2	2.3
THREL	Switch	3.20	2.50	-22%	0.89	88.5	1.92	194	99	123	0.3	0.2	0.2	9.9	19.5	15.6	2.4	2.5	2.5	1.3	1.3	1.3	0.12	0.14	3.6	4.5
INDUSTRIALS																										
Automotive							**38.76**	**3,191**	**2,152**	**3,695**				**12.15**	**18.01**	**10.49**				**0.89**	**0.89**	**0.85**			**3.0**	**4.9**
AH	BUY	18.60	22.00	18%	0.87	49.6	6.00	(181)	284	700	-0.6	0.9	2.2	NM	21.1	8.6	22.4	23.3	24.8	0.8	0.8	0.7	-	0.65	-	3.5
IHL	SELL	3.58	3.40	-5%	0.71	44.8	2.12	167	181	191	0.3	0.3	0.3	12.8	11.8	11.1	2.7	2.7	2.7	1.3	1.3	1.3	0.29	0.30	8.0	8.5
INGRS	SELL	0.44	0.59	34%	na.	39.4	0.64	71	81	89	0.0	0.1	0.1	9.0	7.9	7.2	1.2	1.2	1.2	0.4	0.4	0.4	0.05	0.05	11.8	11.8
IRC	Switch	14.20	11.00	-23%	0.71	27.6	2.84	167	197	211	0.8	1.0	1.1	17.1	14.4	13.5	17.9	18.5	19.0	0.8	0.8	0.7	0.49	0.53	3.5	3.7
PCSGH	SELL	4.74	1.50	-68%	0.03	20.1	7.23	76	791	851	0.0	0.5	0.6	95.2	9.1	8.5	3.1	3.3	3.4	1.5	1.5	1.4	0.39	0.42	8.2	8.8
SAT	BUY	16.60	15.10	-9%	0.70	58.0	7.06	895	236	534	2.1	0.6	1.3	7.9	30.0	13.2	16.8	16.3	17.1	1.0	1.0	1.0	0.28	0.75	1.7	4.5
STANLY	BUY	168.00	178.00	6%	0.44	34.4	12.87	1,997	383	1,118	26.1	5.0	14.6	6.4	33.6	11.5	226.1	222.8	235.8	0.7	0.8	0.7	1.60	4.67	1.0	2.8
Industrial Materials & Machinery							**128.50**	**846**	**1,193**	**1,854**				**74.27**	**55.33**	**35.60**				**11.34**	**10.82**	**9.44**			**1.0**	**1.5**
SNC	Switch	12.10	8.30	-31%	0.41	58.8	3.48	722	267	276	2.5	0.9	1.0	4.8	13.1	12.6	11.2	11.5	11.9	1.1	1.0	1.0	0.60	0.62	5.0	5.2
STARK	BUY	5.25	5.04	-4%	0.19	20.8	125.02	124	926	1,578	0.0	0.1	0.1	478.9	67.5	39.6	0.2	0.2	0.3	25.7	22.5	17.5	0.04	0.07	0.7	1.3

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Company	Rec. L/T 3 months	Price 29/12/20 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 19A	Net Profit (Bm) 20F	Net Profit (Bm) 21F	EPS (B) 19A	EPS (B) 20F	EPS (B) 21F	PER (X) 19A	PER (X) 20F	PER (X) 21F	BVS (B) 19A	BVS (B) 20F	BVS (B) 21F	PBV (X) 19A	PBV (X) 20F	PBV (X) 21F	DPS (B) 20F	DPS (B) 21F	Yield (%) 20F	Yield (%) 21F
Petrochem & Chemicals							494.04	17,028	(2,047)	18,181				28.18	NM	26.40				1.09	1.11	1.10			0.9	1.8
GGC	BUY	9.65	11.50	19%	na.	27.7	9.88	94	395	839	0.1	0.4	0.8	105.1	25.0	11.8	9.4	9.5	9.9	1.0	1.0	1.0	0.12	0.25	1.2	2.5
IVL	BUY	38.25	34.00	-11%	1.72	35.1	214.76	5,252	2,435	11,258	1.0	0.5	2.1	38.2	82.4	17.8	24.6	23.2	25.1	1.6	1.6	1.5	0.35	0.75	0.9	2.0
PTTGC	BUY	59.75	55.00	-8%	1.45	51.8	269.40	11,682	(4,877)	6,085	2.6	-1.1	1.3	23.1	NM	44.3	65.1	65.1	63.5	0.9	0.9	0.9	0.50	1.00	0.8	1.7
Packaging							182.58	5,347	7,140	8,517				25.09	26.33	22.07				2.11	1.65	1.57			1.5	1.8
SCGP	BUY	41.50	41.00	-1%	na.	29.5	178.16	5,269	6,999	8,335	1.7	1.6	1.9	24.6	26.2	22.0	13.7	20.9	22.1	3.0	2.0	1.9	0.63	0.75	1.5	1.8
SFLEX	BUY	5.40	6.20	15%	0.26	31.7	4.43	79	141	182	0.1	0.2	0.2	56.3	31.4	24.4	1.0	1.1	1.2	5.3	4.9	4.4	0.08	0.10	1.5	1.9
Steel							21.44	1,141	1,752	1,988				19.06	10.41	9.17				1.10	0.89	0.85			4.6	5.9
BSBM	-	1.01	0.85	-16%	0.45	30.8	1.13	134	113	164	0.1	0.1	0.1	8.5	10.1	7.0	1.8	1.8	1.9	0.6	0.6	0.5	0.06	0.09	5.9	8.6
MCS	BUY	13.00	21.90	68%	0.93	76.6	6.20	609	980	1,044	1.2	2.1	2.2	10.7	6.3	5.9	6.1	7.1	8.2	2.1	1.8	1.6	1.00	1.16	7.7	8.9
SMIT	-	3.90	4.24	9%	0.22	50.7	2.07	186	161	171	0.4	0.3	0.3	11.1	12.9	12.1	4.3	4.3	4.3	0.9	0.9	0.9	-	-	-	-
TMT	BUY	7.15	8.90	24%	0.32	26.8	6.23	230	517	647	0.3	0.6	0.7	27.1	12.1	9.6	3.3	3.7	4.1	2.1	1.9	1.8	0.42	0.59	5.8	8.3
TSTH	-	0.69	0.54	-22%	0.66	32.1	5.81	(17)	(18)	(37)	0.0	0.0	0.0	NM	NM	NM	1.1	1.1	1.1	0.6	0.6	0.6	-	-	-	-
PROPERTY & CONSTRUCTION																										
Construction Materials							612.51	41,413	42,751	47,677				14.76	14.37	12.93				1.55	1.47	1.40			7.8	4.0
CCP	BUY	0.44	0.60	36%	#N/A	49.5	1.22	64	87	130	0.0	0.0	0.0	19.0	14.0	9.4	0.5	0.5	0.5	0.9	0.9	0.9	0.01	0.02	2.9	4.3
DCC	BUY	2.24	3.15	41%	0.49	45.3	18.37	973	1,605	1,637	0.1	0.2	0.2	16.7	11.4	12.5	0.5	0.6	0.7	4.8	3.5	3.1	0.17	0.18	7.5	8.0
DRT	BUY	5.95	7.00	18%	0.47	36.9	5.64	572	517	526	0.6	0.5	0.6	9.9	10.9	10.7	2.4	2.5	2.7	2.5	2.4	2.2	0.38	0.40	6.4	6.7
EPG	Swich	7.10	4.90	-31%	1.11	25.9	19.88	1,003	850	957	0.4	0.3	0.3	19.8	23.4	20.8	3.8	3.9	4.0	1.9	1.8	1.8	0.18	0.20	2.6	2.9
SCC	BUY	382.00	430.00	13%	1.02	66.1	458.40	32,014	31,663	36,620	26.7	26.4	30.5	14.3	14.5	12.5	233.5	246.9	263.4	1.6	1.5	1.5	13.00	14.00	3.4	3.7
SCCC	BUY	134.50	200.00	49%	0.85	27.9	40.08	3,157	2,914	3,311	10.6	9.8	11.1	12.7	13.8	12.1	105.3	108.1	111.2	1.3	1.2	1.2	7.00	8.00	5.2	5.9
TASCO	Swich	17.80	21.00	18%	0.83	39.4	28.09	3,123	3,581	1,824	2.0	2.3	1.1	9.0	7.9	15.5	8.5	9.5	9.8	2.1	1.9	1.8	1.30	0.80	7.3	4.5
TPIPL	BUY	1.83	1.84	1%	0.63	39.7	35.10	1,394	2,073	2,074	0.1	0.1	0.1	25.2	16.9	16.9	2.3	2.3	2.4	0.8	0.8	0.8	0.06	0.06	3.3	3.3
VNG	SELL	3.30	3.41	3%	0.29	23.9	5.73	(1,229)	(963)	158	-0.8	-0.6	0.1	NM	NM	36.1	4.0	3.4	3.5	0.8	1.0	0.9	-	0.10	-	3.0
Construction Services							80.58	6,351	1,559	4,016				10.62	54.23	22.21				0.74	0.94	0.96			1.5	1.9
BJCHI	Switch	1.58	1.74	10%	0.49	24.9	2.53	47	(106)	91	0.0	-0.1	0.1	53.5	NM	27.7	2.3	2.1	2.1	0.7	0.8	0.7	0.03	0.05	1.9	3.2
CK	BUY	16.60	24.50	48%	1.15	66.8	28.12	1,778	852	1,298	1.0	0.5	0.8	15.8	33.0	21.7	16.2	16.3	16.8	1.0	1.0	1.0	0.20	0.30	1.2	1.8
ITD	Switch	1.14	1.25	10%	1.44	40.5	6.02	(37)	(1,162)	(177)	0.0	-0.2	0.0	NM	NM	NM	2.5	2.3	2.2	0.5	0.5	0.5	-	-	-	-
NWR	Switch	0.64	0.65	2%	1.34	89.3	1.65	(515)	15	76	-0.2	0.0	0.0	NM	107.7	21.9	1.3	1.3	1.3	0.5	0.5	0.5	-	-	-	-
PYLON	BUY	3.98	4.70	18%	0.87	44.2	0.60	278	186	221	0.4	0.2	0.3	10.8	16.1	13.5	1.4	1.4	1.5	2.8	2.8	2.6	0.17	0.21	4.4	5.2
SEAFCO	BUY	4.50	6.20	38%	1.10	74.0	3.33	410	238	285	0.6	0.3	0.4	8.1	14.0	11.7	2.2	2.4	2.5	2.1	1.9	1.8	0.17	0.20	3.8	4.4
SQ	BUY	1.85	2.20	19%	1.11	59.4	2.11	1	262	209	0.0	0.2	0.2	1,891.1	8.0	10.1	1.9	2.1	2.2	1.0	0.9	0.9	0.07	0.06	4.0	3.3
STEC	BUY	13.00	18.00	38%	1.21	65.2	19.83	1,484	854	1,144	1.0	0.6	0.8	13.4	23.2	17.3	9.4	9.7	10.2	1.4	1.3	1.3	0.20	0.25	1.5	1.9
STPI	Switch	3.58	3.88	8%	1.20	74.5	5.82	2,089	(210)	68	1.3	-0.1	0.0	2.8	NM	85.8	5.2	5.0	5.1	0.7	0.7	0.7	-	-	-	-
SYNTEC	Switch	1.47	1.33	-10%	1.24	67.4	2.35	294	221	236	0.2	0.1	0.1	8.0	10.6	10.0	3.5	3.6	3.7	0.4	0.4	0.4	0.06	0.06	4.1	4.1
TTCL	Switch	5.00	3.36	-33%	0.91	63.0	3.08	(206)	124	116	-0.3	0.2	0.2	NM	24.9	26.5	3.0	3.2	3.4	1.7	1.6	1.5	-	-	-	-
UNIQ	BUY	4.76	7.50	58%	1.26	56.5	5.15	730	285	450	0.7	0.3	0.4	7.0	18.0	11.4	7.5	7.5	7.8	0.6	0.6	0.6	0.15	0.25	3.2	5.3
Property							619.56	60,687	45,137	48,974				13.60	13.71	12.64				1.37	1.30	1.22			3.8	4.0
AMATA	BUY	16.30	24.99	53%	1.46	73.8	18.75	1,742	1,042	1,217	1.6	0.9	1.1	10.0	18.0	15.4	13.6	14.1	14.9	1.2	1.2	1.1	0.23	0.25	1.4	1.6
ANAN	SELL	1.97	1.00	-49%	1.08	47.5	6.57	705	(186)	475	0.2	-0.1	0.1	9.3	NM	13.8	5.0	4.9	5.0	0.4	0.4	0.4	-	0.07	-	3.6
AP	BUY	7.35	8.35	14%	1.01	68.8	23.12	3,068	4,061	3,752	1.0	1.3	1.2	7.5	5.7	6.2	8.4	9.2	9.9	0.9	0.8	0.7	0.49	0.45	6.7	6.2
CPN	BUY	50.00	60.00	20%	1.40	62.8	224.40	11,738	9,931	10,184	2.6	2.2	2.3	19.1	22.6	22.0	16.1	17.5	19.1	3.1	2.9	2.6	0.66	0.79	1.3	1.6
FPT	BUY	12.20	15.70	29%	1.04	17.6	28.30	1,791	2,791	2,358	0.9	1.2	1.0	13.7	10.1	12.0	13.8	13.9	15.5	0.9	0.9	0.8	0.60	0.56	4.9	4.6
LH	BUY	8.10	9.30	15%	1.13	69.4	96.79	10,025	6,110	7,248	0.8	0.5	0.6	9.7	15.8	13.4	4.4	4.8	5.3	1.8	1.7	1.5	0.43	0.52	5.4	6.4
LPN	Switch	4.72	3.84	-19%	0.67	91.1	6.97	1,256	767	808	0.9	0.5	0.5	5.5	9.1	8.6	8.9	8.4	8.1	0.5	0.6	0.6	1.36	0.38	28.9	8.1
NOBLE	BUY	25.25	22.70	-10%	0.74	31.2	11.53	3,071	1,688	1,727	6.7	3.7	3.8	3.8	6.8	6.7	12.0	10.9	12.4	2.1	2.3	2.0	2.20	2.30	8.7	9.1
ORI	BUY	7.85	8.94	14%	1.36	30.8	19.25	3,027	2,984	3,134	1.2	1.2	1.3	6.4	6.5	6.1	3.9	4.7	5.5	2.0	1.7	1.4	0.46	0.51	5.9	6.5
PSH	Switch	12.80	9.10	-29%	1.14	28.3	28.01	5,359	2,713	2,845	2.4	1.2	1.3	5.2	10.3	9.8	19.7	19.8	20.3	0.7	0.6	0.6	0.74	0.78	5.8	6.1
QH	BUY	2.34	2.76	18%	0.85	74.9	25.07	2,854	2,061	2,469	0.3	0.2	0.2	8.8	12.2	10.2	2.5	2.5	2.6	0.9	0.9	0.9	0.13	0.15	5.3	6.4
RML	BUY	0.62	0.76	22%	0.62	47.2	2.59	79	(739)	(439)	0.0	-0.2	-0.1	32.6	NM	NM	1.4	1.2	1.1	0.5	0.5	0.6	-	-	-	-
SC	BUY	2.82	2.96	5%	0.63	39.1	11.79	2,026	1,910	1,767	0.5	0.5	0.4	5.8	6.2	6.7	4.2	4.5	4.7	0.7	0.6	0.6	0.17	0.16	6.2	5.7
SENA	BUY	3.52	4.00	14%	0.70	38.2	5.01	890	1,037	954	0.6	0.7	0.7	5.6	4.8	5.3	4.3	4.7	5.1	0.8	0.7	0.7	0.29	0.27	8.2	7.6
SF	BUY	4.98	5.70	14%	0.75	44.5	10.62	2,031	747	923	1.0	0.4	0.4	5.2	14.2	11.5	6.3	6.4	6.7	0.8	0.8	0.7	0.11	0.13	2.2	2.7
SIRI	Switch	0.83	0.71	-14%	1.00	73.2	12.34	2,392	1,749	1,511	0.2	0.1	0.1	5.2	7.1	8.2	2.1	2.1	2.2	0.4	0.4	0.4	0.06	0.05	7.1	6.1
SPALI	BUY	20.50	18.00	-12%	0.73	60.8	43.93	5,403	4,410	5,512	2.5	2.1	2.6	8.1	10.0	8.0	17.3	18.5	20.1	1.2	1.1	1.0	0.82	1.03	4.0	5.0
WHA	BUY	2.98	3.91	31%	1.35	56.8	44.54	3,229	2,060	2,530	0.2	0.1	0.2	13.6	21.3	17.3	2.0	2.1	2.2	1.5	1.4	1.4	0.08	0.09	2.6	3.2
RESOURCES																										
Energy							3,198.60	201,884	89,232	171,841				15.53	36.43	19.00				1.49	1.41	1.36			1.9	nm.
BANPU	Switch	11.30	8.50	-25%	1.37	87.8	4.40	(553)	(1,001)	1,037	-0.1	-0.2	0.2	NM	NM	56.3	14.0	20.1	22.6	0.8	0.6	0.5	0.30	0.40	2.7	3.5
BCP	Switch	20.60	21.00	2%	1.31	59.5	28.36	1,732	(7,116)	1,370	1.3	-5.1	1.0	16.4	NM	20.8	30.3	24.3	25.1	0.7	0.8	0.8	0.50	0.70	2.4	3.4

Eguide By ASPS

Earnings Guide by ASPS Research

Company	Rec. L/T 3 months	Price 29/12/20 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 19A	Net Profit (Bm) 20F	Net Profit (Bm) 21F	EPS (B) 19A	EPS (B) 20F	EPS (B) 21F	PER (X) 19A	PER (X) 20F	PER (X) 21F	BVS (B) 19A	BVS (B) 20F	BVS (B) 21F	PBV (X) 19A	PBV (X) 20F	PBV (X) 21F	DPS (B) 20F	DPS (B) 21F	Yield (%) 20F	Yield (%) 21F
BCPG	Switch	14.30	13.00	-9%	1.23	29.7	37.76	1,801	2,231	2,294	0.9	1.1	0.8	15.9	13.2	18.8	7.8	11.8	9.5	1.8	1.2	1.5	0.48	0.64	3.4	4.5
BGRIM	BUY	50.50	58.00	15%	na.	34.6	131.65	2,331	2,609	4,747	0.9	1.0	1.8	56.5	50.5	27.7	14.8	16.3	18.7	3.4	3.1	2.7	0.38	0.39	0.8	0.8
BPP	Switch	15.20	16.00	5%	1.15	21.2	46.38	2,969	2,802	3,397	1.0	0.9	1.1	15.6	16.6	13.7	13.0	13.5	14.1	1.2	1.1	1.1	0.44	0.56	2.9	3.7
CKP	Switch	4.52	6.15	36%	1.03	23.8	36.74	769	418	1,024	0.1	0.1	0.1	47.8	87.9	35.9	2.9	2.5	2.5	1.6	1.8	1.8	0.02	0.10	0.4	2.2
DEMCO	Switch	3.30	3.20	-3%	1.02	66.8	2.41	35	207	211	0.0	0.3	0.3	68.9	11.6	11.4	4.3	4.6	4.9	0.8	0.7	0.7	0.03	0.03	0.9	0.9
EA	Switch	49.75	49.00	-2%	1.23	39.7	179.60	6,082	6,448	6,998	1.6	1.7	1.9	30.5	28.8	26.5	6.7	8.1	9.6	7.5	6.2	5.2	0.33	0.35	0.7	0.7
EASTW	BUY	9.30	11.00	18%	0.54	41.0	15.47	1,045	890	980	0.6	0.5	0.6	14.8	17.4	15.8	6.6	7.0	7.2	1.4	1.3	1.3	0.47	0.47	5.1	5.1
EGCO	BUY	195.50	280.00	43%	1.21	50.0	102.92	13,059	8,645	10,737	24.6	16.3	20.3	7.9	12.0	9.7	198.5	208.1	217.4	1.0	0.9	0.9	6.00	6.50	3.1	3.3
GPSC	BUY	75.75	82.00	8%	1.41	24.7	213.59	4,061	7,638	8,282	2.3	2.7	2.9	33.6	28.0	25.8	61.1	40.2	41.4	1.2	1.9	1.8	1.90	2.06	2.5	2.7
GULF	BUY	35.00	38.50	10%	1.18	26.7	410.66	4,887	3,849	7,836	0.5	0.3	0.7	76.4	106.7	52.4	4.6	7.2	7.7	7.6	4.9	4.5	0.21	0.43	0.6	1.2
GUNKUL	BUY	2.52	3.25	29%	0.79	44.0	22.38	2,147	2,122	2,306	0.2	0.2	0.3	10.3	10.5	9.7	1.3	1.4	1.6	2.0	1.7	1.6	0.08	0.10	3.1	4.1
IRPC	Switch	3.82	2.90	-24%	1.16	52.4	78.06	(1,174)	(9,375)	1,287	-0.1	-0.5	0.1	NM	NM	60.6	4.1	3.6	3.7	0.9	1.1	1.0	0.05	0.10	1.3	2.6
LANNA	Switch	7.90	6.01	-24%	0.62	24.4	4.15	421	267	404	0.8	0.5	0.8	9.9	15.6	10.3	11.4	11.6	12.0	0.7	0.7	0.7	0.30	0.40	3.8	5.1
PTT	BUY	42.50	45.00	6%	1.22	48.9	1,213.93	92,951	40,505	67,741	3.3	1.4	2.4	13.1	30.0	17.9	30.8	32.4	33.6	1.4	1.3	1.3	0.60	1.20	1.4	2.8
PTTEP	BUY	97.75	105.00	7%	1.65	35.2	388.07	48,803	22,783	31,098	12.3	5.7	7.8	8.0	17.0	12.5	89.9	110.0	113.4	1.1	0.9	0.9	3.50	4.50	3.6	4.6
RATCH	BUY	53.75	70.00	30%	1.10	55.0	77.94	5,963	4,853	6,028	4.1	3.3	4.2	13.1	16.1	12.9	41.0	43.8	44.2	1.3	1.2	1.2	2.40	2.40	4.5	4.5
SSP	BUY	11.60	13.05	13%	na.	32.6	10.70	546	784	840	0.6	0.8	0.9	19.6	13.6	12.7	4.3	5.1	5.9	2.7	2.3	2.0	0.12	0.18	1.0	1.6
TOP	Switch	53.25	44.00	-17%	1.42	52.0	108.63	6,277	(7,476)	5,330	3.1	-3.7	2.6	17.3	NM	20.4	58.8	55.1	55.4	0.9	1.0	1.0	0.50	1.25	0.9	2.3
TPIPP	Switch	4.30	4.20	-2%	na.	28.7	36.12	4,607	4,029	4,636	0.5	0.5	0.6	7.8	9.0	7.8	3.2	3.3	3.4	1.3	1.3	1.3	0.41	0.41	9.5	9.6
TTW	BUY	12.20	15.10	24%	0.62	36.1	48.68	3,128	3,121	3,257	0.8	0.8	0.8	15.6	15.6	14.9	3.3	3.5	3.7	3.7	3.5	3.3	0.60	0.62	4.9	5.1
SERVICES																										
Commerce							**1,343.37**	**55,791**	**37,719**	**48,571**				**23.24**	**35.61**	**27.65**				**4.46**	**3.81**	**3.55**			**1.7**	**2.1**
BJC	Switch	35.00	39.50	13%	1.14	26.1	140.27	7,260	4,335	5,845	1.8	1.1	1.5	19.3	32.4	24.0	29.1	29.6	30.6	1.2	1.2	1.1	0.60	0.73	1.7	2.1
COM7	BUY	39.75	46.00	16%	1.12	46.4	47.70	1,216	1,357	1,537	1.0	1.1	1.3	39.2	35.2	31.0	2.8	3.1	3.5	14.1	12.6	11.3	0.89	1.01	2.2	2.5
CPALL	BUY	59.25	74.00	25%	0.40	56.7	532.25	22,343	17,256	19,117	2.5	1.9	2.1	23.8	30.8	27.8	8.2	9.2	10.3	7.2	6.5	5.7	0.97	1.07	1.6	1.8
CRC	BUY	32.00	38.00	19%	1.43	52.5	192.99	10,633	1,170	6,093	2.3	0.2	1.0	14.1	164.9	31.7	8.7	14.7	15.7	3.7	2.2	2.0	0.08	0.40	0.2	1.3
DOHOME	BUY	13.70	15.00	9%	1.44	27.5	29.67	725	731	961	0.4	0.3	0.4	35.1	40.6	30.9	3.5	3.9	3.6	3.9	3.6	3.8	0.15	0.20	1.1	1.5
HMPRO	BUY	13.80	15.50	12%	1.34	45.9	181.49	6,177	5,325	6,698	0.5	0.4	0.5	29.4	34.1	27.1	1.6	1.6	1.8	8.6	8.4	7.8	0.34	0.42	2.4	3.1
ILM	Switch	13.00	13.80	6%	1.22	25.1	6.57	596	422	545	1.2	0.8	1.1	11.0	15.6	12.0	9.8	10.2	11.0	1.3	1.3	1.2	0.33	0.42	2.5	3.2
MAKRO	Switch	39.75	44.00	11%	0.33	6.9	190.80	6,245	6,473	6,968	1.3	1.3	1.5	30.6	29.5	27.4	4.3	4.6	5.1	9.2	8.7	7.8	1.00	1.07	2.5	2.7
RS	BUY	17.30	19.00	10%	0.70	60.6	16.82	363	528	587	0.4	0.6	0.6	46.3	31.4	28.2	1.8	1.9	2.0	9.8	9.1	8.5	0.44	0.49	2.6	2.8
Health Care Services							**508.38**	**21,786**	**11,610**	**13,519**				**42.89**	**43.79**	**37.60**				**4.02**	**4.07**	**3.82**			**1.2**	**1.4**
BCH	BUY	13.60	19.50	43%	1.18	44.0	33.91	1,135	1,269	1,394	0.5	0.5	0.6	29.9	26.7	24.3	2.8	3.1	3.5	4.9	4.3	3.9	0.26	0.28	1.9	2.1
BDMS	BUY	21.10	24.00	14%	1.00	64.9	335.32	15,517	7,786	8,661	1.0	0.5	0.5	21.5	43.1	38.7	5.5	5.5	5.8	3.8	3.9	3.6	0.21	0.27	1.0	1.3
BH	Switch	122.50	94.00	-23%	0.55	45.4	97.34	3,748	1,227	1,956	5.1	1.5	2.5	23.8	79.4	49.8	27.8	27.1	27.2	4.4	4.5	4.5	1.35	1.23	1.1	1.0
CHG	BUY	2.50	2.72	9%	0.73	42.6	27.50	705	795	854	0.1	0.1	0.1	39.0	34.6	32.2	0.4	0.4	0.4	7.1	6.7	6.3	0.05	0.05	2.0	2.2
PR9	BUY	9.15	11.00	20%	0.53	58.7	7.19	284	199	280	0.4	0.3	0.4	25.3	36.1	25.7	5.1	5.3	5.5	1.8	1.7	1.7	0.10	0.14	1.1	1.5
RJH	BUY	23.70	28.50	20%	0.58	70.0	7.11	397	333	374	1.3	1.1	1.2	17.9	21.3	19.0	4.7	4.9	5.1	5.1	4.8	4.6	0.87	1.04	3.7	4.4
Media & Publishing							**123.92**	**3,736**	**166**	**3,608**				**33.17**	**748.10**	**34.35**				**3.33**	**3.43**	**3.23**			**0.6**	**2.2**
BEC	Switch	7.90	6.00	-24%	0.96	56.1	15.80	240	505	632	0.1	0.3	0.3	65.9	31.3	25.0	3.2	3.3	3.3	2.5	2.4	2.4	0.23	0.29	2.9	3.7
MAJOR	BUY	18.60	18.00	-3%	1.10	49.7	16.64	1,170	(883)	895	1.3	-1.0	1.0	14.2	NM	18.6	7.4	6.1	6.7	2.5	3.1	2.8	-	0.95	-	5.1
PLANB	BUY	6.55	6.70	2%	1.57	48.3	25.43	743	74	722	0.2	0.0	0.2	34.2	343.3	35.2	1.8	1.7	1.9	3.7	3.8	3.4	0.02	0.15	0.2	2.3
VGI	BUY	6.85	8.50	24%	1.33	24.7	58.99	1,424	332	1,216	0.2	0.0	0.1	41.4	177.5	48.5	1.5	1.5	1.6	4.6	4.6	4.3	0.02	0.07	0.3	1.0
WORK	Switch	16.00	12.00	-25%	1.23	49.1	7.06	160	136	143	0.4	0.3	0.3	44.3	51.8	49.3	10.2	10.2	10.2	1.6	1.6	1.6	0.25	0.26	1.5	1.6
Professional Services							**58.99**	**1,424**	**332**	**1,216**				**41.43**	**177.47**	**48.50**				**4.61**	**4.57**	**4.28**			**28.2**	**103.1**
SISB	BUY	8.95	10.00	12%	1.16	19.3	8.41	221	238	278	0.2	0.3	0.3	38.1	35.4	30.2	1.9	2.1	2.3	4.6	4.3	4.0	0.10	0.12	1.1	1.3
Tourism & Leisure							**35.98**	**1,723**	**(3,071)**	**1,081**				**NM**	**NM**	**46.86**				**1.35**	**1.54**	**1.50**			**-**	**-**
CENTEL	Switch	24.00	22.00	-8%	1.43	74.4	17.88	1,744	(1,978)	630	1.3	-1.5	0.5	18.6	NM	51.5	10.1	7.7	8.1	2.4	3.1	2.9	-	-	-	-
ERW	SELL	3.62	3.00	-17%	1.57	62.3	9.11	446	(1,616)	(298)	0.2	-0.6	-0.1	20.5	NM	NM	2.3	1.6	1.5	1.6	2.3	2.5	-	-	-	-
SHR	-	2.50	0.00	0%	1.03	37.8	8.98	(467)	523	750	-0.1	0.1	0.2	NM	17.4	12.2	5.0	5.1	5.2	0.5	0.5	0.5	0.06	0.08	2.3	3.3
Transportation							**1,285.11**	**41,216**	**1,726**	**5,593**				**29.59**	**751.15**	**231.76**				**4.13**	**4.07**	**4.13**			**0.7**	**0.6**
AAV	BUY	2.42	2.50	3%	1.38	58.6	11.74	(474)	(4,222)	114	-0.1	-0.9	0.0	NM	NM	103.1	4.1	3.2	3.3	0.6	0.7	0.7	-	-	-	-
AOT	Switch	62.50	61.03	-2%	1.46	30.0	892.86	25,026	4,321	(2,797)	1.8	0.3	-0.2	35.7	206.6	NM	10.8	10.0	9.6	5.8	6.2	6.5	0.22	-	0.3	-
BA	Switch	6.55	6.20	-5%	1.01	36.4	2.55	352	(6,422)	(3,086)	0.2	-3.1	-1.5	39.1	NM	NM	14.3	11.8	10.3	0.5	0.6	0.6	-	-	-	-
BEM	BUY	8.60	11.00	28%	1.26	54.0	131.45	5,435	2,259	4,057	0.4	0.1	0.3	24.2	58.2	32.4	2.5	2.6	2.7	3.4	3.3	3.2	0.10	0.17	1.1	2.0
BTS	BUY	9.55	12.80	34%	1.17	59.7	125.69	8,162	2,838	4,098	0.6	0.2	0.3	15.4	44.3	30.7	5.1	5.5	5.6	1.9	1.7	1.7	0.19	0.28	2.0	2.9
JWD	BUY	8.45	11.00	30%	1.01	41.2	8.62	363	337	361	0.4	0.3	0.4	23.8	25.6	23.9	3.1	3.2	3.3	2.7	2.7	2.6	0.23	0.24	2.7	2.8
KEX	BUY	51.00	34.00	-33%	na.	35.9	88.74	1,329	1,456	1,796	5.5	0.8	1.0	9.2	60.9	49.4	9.3	6.3	7.0	5.5	8.1	7.3	0.95	0.41	1.9	0.8
PRM	Switch	8.10	8.60	6%	na.	29.4	20.25	962	968	838	0.4	0.4	0.3	21.1	20.9	24.2	2.9	3.0	3.1	2.8	2.7	2.6	0.23	0.20	2.9	2.5
WICE	BUY	4.94	7.80	58%	0.91	40.5	3.22	62	191	212	0.1	0.3	0.3	52.0	16.9	15.2	1.2	1.3	1.4	4.1	3.8	3.5	0.18	0.20	3.6	4.0

Eguide By ASPS

Company	Rec. L/T 3 months	Price 29/12/20 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 19A	Net Profit (Bm) 20F	Net Profit (Bm) 21F	EPS (B) 19A	EPS (B) 20F	EPS (B) 21F	PER (X) 19A	PER (X) 20F	PER (X) 21F	BVS (B) 19A	BVS (B) 20F	BVS (B) 21F	PBV (X) 19A	PBV (X) 20F	PBV (X) 21F	DPS (B) 20F	DPS (B) 21F	Yield (%) 20F	Yield (%) 21F
TECHNOLOGY																										
Electronic Components							**636.02**	**6,071**	**10,099**	**12,241**				**104.66**	**62.92**	**51.91**				**9.24**	**8.80**	**8.33**			**1.0**	**1.3**
DELTA	SELL	438.00	150.00	-66%	1.01	22.4	546.35	2,960	6,723	7,741	2.4	5.4	6.2	184.6	81.3	70.6	26.5	28.3	30.6	16.6	15.4	14.3	3.50	4.00	0.8	0.9
HANA	SELL	39.00	37.00	-5%	1.33	50.5	31.39	1,805	1,531	1,849	2.2	1.9	2.3	17.4	20.5	17.0	25.5	26.1	26.9	1.5	1.5	1.4	1.30	1.50	3.3	3.8
KCE	BUY	41.00	43.00	5%	1.52	58.1	48.30	934	1,203	2,035	0.8	1.0	1.7	51.5	40.0	23.6	10.0	10.2	10.4	4.1	4.0	3.9	0.90	1.50	2.2	3.7
SVI	Switch	4.40	4.50	2%	0.66	18.7	9.97	372	642	616	0.2	0.3	0.3	25.7	14.9	15.5	1.5	1.7	1.9	2.9	2.5	2.3	0.09	0.10	2.0	2.3
Information and Communication Technology							**858.92**	**58,940**	**43,182**	**37,276**				**22.61**	**22.73**	**26.38**				**3.30**	**3.73**	**3.62**			**3.2**	**3.0**
ADVANC	BUY	178.50	220.00	23%	0.50	36.2	530.78	31,190	27,514	27,043	10.5	9.3	9.1	17.0	19.3	19.6	23.3	26.7	29.4	7.6	6.7	6.1	6.48	6.37	3.6	3.6
DTAC	Switch	34.25	40.00	17%	0.97	29.4	81.10	5,422	5,480	3,100	2.3	2.3	1.3	15.0	14.8	26.2	10.5	10.4	10.5	3.2	3.3	3.3	1.62	0.92	4.7	2.7
INTUCH	BUY	56.75	74.00	30%	0.67	79.0	181.97	*11,083*	*10,699*	*10,600*	3.5	3.3	3.3	16.4	17.0	17.2	12.6	13.7	14.7	4.5	4.2	3.9	2.30	2.31	4.1	4.1
JAS	SELL	3.28	2.88	-12%	0.54	44.6	28.18	7,265	(2,703)	(1,839)	0.9	-0.3	-0.2	3.7	NM	NM	2.5	0.7	0.5	1.3	4.8	7.1	0.05	-	1.5	-
JMART	BUY	20.80	20.51	-1%	1.38	53.9	19.17	534	803	1,078	0.6	0.9	1.0	35.3	24.4	19.9	3.7	4.3	5.9	5.6	4.8	3.5	0.64	0.67	3.1	3.2
JR	BUY	7.20	7.40	3%	na.	47.1	5.47	61	87	281	0.2	0.1	0.4	42.7	63.0	19.5	1.7	2.0	2.3	4.2	3.7	3.1	0.05	0.15	0.6	2.1
THCOM	Switch	8.85	5.08	-43%	0.77	58.9	9.70	(2,251)	701	25	-2.1	0.6	0.0	NM	13.8	395.9	10.0	10.5	10.5	0.9	0.8	0.8	0.03	0.01	0.3	0.1
TRUE	Switch	3.74	3.45	-8%	0.97	59.7	2.55	5,637	601	(3,012)	0.2	0.0	-0.1	22.1	207.6	NM	3.8	2.8	2.7	1.0	1.3	1.4	-	-	-	-
MAI							**37.47**	**2,177**	**2,394**	**2,465**				**16.71**	**15.65**	**15.20**				**3.01**	**2.69**	**2.58**			**3.4**	**3.6**
APP	-	2.00	4.20	110%	0.63	42.4	0.56	56	71	79	0.2	0.3	0.3	9.9	7.9	7.0	1.7	1.9	2.0	1.2	1.1	1.0	0.10	0.11	5.1	5.7
AU	Switch	10.90	8.70	-20%	1.14	33.7	8.89	237	284	302	0.3	0.3	0.4	37.5	31.3	29.5	1.3	1.4	1.5	8.6	7.8	7.4	0.28	0.30	2.6	2.7
AUCT	BUY	10.20	8.75	-14%	0.44	29.4	5.61	195	209	212	0.4	0.4	0.4	28.7	26.8	26.4	1.0	1.0	1.1	10.6	9.9	9.2	0.30	0.31	3.0	3.0
FSMART	Switch	6.90	7.97	16%	0.49	35.0	5.52	583	565	559	0.7	0.7	0.7	9.5	9.8	9.9	1.9	2.1	2.2	3.7	3.3	3.1	0.52	0.50	7.5	7.2
INSET	BUY	3.56	4.66	31%	0.61	39.1	1.99	120	136	163	0.2	0.2	0.3	16.6	14.7	12.2	1.4	1.5	1.7	2.6	2.3	2.1	0.10	0.12	2.7	3.3
PSTC	SELL	1.77	0.65	0%	0.89	55.6	0.00	0	0	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-	-	-	-
SFT	Switch	4.50	4.60	2%	na.	30.0	1.98	57	78	95	0.3	0.2	0.2	15.8	25.5	20.7	1.1	1.8	1.9	3.9	2.6	2.4	0.05	0.07	1.2	1.4
SPVI	BUY	2.86	3.76	31%	1.23	38.1	1.14	76	54	86	0.2	0.1	0.2	15.1	21.2	13.3	0.9	1.0	1.1	3.0	2.8	2.6	0.07	0.12	2.5	4.1
STI	BUY	6.80	7.00	3%	0.17	20.3	1.82	105	118	143	0.4	0.4	0.5	17.4	15.5	12.8	8.7	9.1	7.5	0.8	0.7	0.9	0.26	0.32	3.9	4.7
TPAC	BUY	12.40	18.60	50%	0.26	20.5	4.05	139	342	358	0.4	1.0	1.1	29.2	11.8	11.3	5.3	6.3	7.1	2.3	2.0	1.8	0.30	0.33	2.4	2.7
VL	SELL	1.07	1.60	50%	0.73	32.4	0.86	65	63	75	0.1	0.1	0.1	13.2	13.5	11.5	1.0	1.0	1.1	1.1	1.0	1.0	0.03	0.04	3.0	3.5
YGG	-	16.90	5.50	-67%	1.24	25.0	3.04	43	55	63	0.2	0.3	0.3	70.6	54.8	48.5	1.6	1.8	2.0	10.4	9.3	8.3	0.12	0.14	0.7	0.8

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