

# สรุปผลการดำเนินงานประกอบงวด 1Q57



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	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ	1Q57 คาดการณ์ โดย Bloomberg
	1Q57F	%qoq	%yoy	1Q57A	%yoy	4Q56	1Q56	2556	2557F	2558F		
<b>AGRI</b>	408	-12%	215%	-	na	462	130					
GFPT	408	-12%	215%	-	na	462	130	1,504	1,699	1,961	HOLD	
<b>FOOD</b>	5,895	15%	61%	1,888	-48%	5,115	3,661					
CPF	2,594	48%	153%	-	na	1,755	1,026	7,065	11,074	14,623	HOLD	
M	460	-15%	-5%	468	-4%	543	486	2,039	2,051	2,243	HOLD	
MINT	1,323	-15%	-6%	1,420	1%	1,556	1,409	4,101	4,402	5,010	HOLD	1,348
TUF	1,008	24%	49%	-	na	815	674	2,853	5,208	6,158	BUY	1,036
TVO	510	14%	678%	-	na	446	66	959	1,416	1,479	HOLD	584
<b>BANK</b>	32,798	1%	-3%	33,761	0%	32,422	33,752					
BBL	8,482	10%	-6%	8,965	-1%	7,686	9,014	35,906	40,211	43,882	BUY	
KBANK	10,411	9%	3%	11,939	18%	9,527	10,106	41,325	41,776	43,258	HOLD	
KKP	923	-10%	-21%	700	-40%	1,029	1,162	4,418	4,350	5,033	HOLD	
KTB	8,819	-12%	3%	8,297	-3%	10,037	8,546	33,929	29,764	34,629	HOLD	
TCAP	1,440	-6%	-26%	1,323	-32%	1,538	1,953	9,231	5,742	6,386	SELL	
TISCO	1,020	27%	-12%	935	-19%	804	1,154	4,249	4,585	5,015	BUY	
TMB	1,703	-5%	-6%	1,602	-12%	1,799	1,817	5,737	7,717	8,309	HOLD	
<b>FINANCE</b>	512	-38%	-30%	644	-12%	824	732					
AEONTS	322	-50%	-41%	607	11%	642	546	2,501	2,591	2,903	BUY	
*ASK	155	-5%	2%	-	na	164	153	641	754	857	BUY	
IFS	35	89%	5%	37	10%	19	33	125	137	155	HOLD	
<b>INSURE</b>	1,021	13%	11%	1,096	19%	905	922					
BLA	1,021	13%	11%	1,096	19%	905	922	4,381	4,760	5,536	BUY	1,006
<b>AUTO</b>	172	-58%	-27%	168	-28%	409	236					
SAT	172	-58%	-27%	168	-28%	409	236	966	715	807	HOLD	207
<b>STEEL</b>	(1,043)	na	na	207	na	(2,520)	(301)					
BSBM	22	-52%	-46%	19	-54%	45	40	103	110	136	HOLD	
MCS	26	-88%	-81%	-	na	215	136	399	293	368	HOLD	
SMIT	58	11%	-26%	53	-32%	52	79	264	295	331	HOLD	
SSI	(1,281)	na	na	-	na	(2,907)	(778)	(7,053)	(4,127)	(1,326)	SELL	(2,000)
TMT	132	79%	-40%	134	-39%	74	222	440	466	471	BUY	
<b>PETRO</b>	6,242	-16%	na	6,296	-48%	7,421	12,075					
PTTGC	6,242	-16%	na	6,296	na	7,421	12,075	33,277	34,082	36,133	BUY	6,989
<b>CONMAT</b>	10,432	31%	6%	8,855	-10%	7,959	9,869					
DCC	355	37%	-14%	355	-14%	259	411	1,298	1,364	1,525	HOLD	
DRT	123	66%	-21%	120	-23%	74	155	451	478	530	HOLD	
SCC	9,449	18%	7%	8,381	-5%	8,010	8,796	36,719	39,342	43,726	BUY	
TASCO	201	na	-51%	-	na	(50)	409	831	883	966	BUY	
TPIPL	304	na	211%	-	na	(333)	98	606	1,384	1,474	BUY	
<b>CONS</b>	989	-4%	-82%	-	na	1,027	5,531					
CK	316	-24%	-94%	-	na	418	5,070	7,674	1,373	1,478	BUY	
SEAFKO	27	20%	-40%	-	na	23	45	138	153	151	BUY	
STPI	552	-10%	30%	-	na	611	425	1,909	3,003	3,268	BUY	
SYNTEC	94	na	na	-	na	(24)	(10)	81	257	284	BUY	
<b>PROP</b>	6,339	-42%	23%	632	-88%	10,872	5,143					
AMATA	549	635%	320%	-	na	75	131	1,516	1,231	1,410	HOLD	
AP	358	-62%	61%	-	na	933	223	2,013	2,248	2,547	BUY	
CPN	1,700	-3%	3%	-	na	1,750	1,656	6,293	6,923	7,753	BUY	
HEMRAJ	950	-58%	5%	-	na	2,253	902	4,338	2,972	3,191	BUY	
PS	1,037	-54%	34%	-	na	2,262	773	5,802	5,467	5,939	BUY	
QH	560	-23%	-5%	632	7%	727	590	3,287	2,816	3,067	HOLD	649
RML	264	27%	86%	-	na	207	142	746	1,415	1,416	BUY	
SPALI	736	-58%	56%	-	na	1,758	471	2,882	4,012	4,447	BUY	
TICON	185	-80%	-27%	-	na	907	255	1,414	1,229	1,376	HOLD	
<b>PFUND</b>	319	12%	-27%	-	na	285	434					
SPF	319	12%	-27%	-	na	285	434	1,359	1,266	1,330	BUY	
<b>ENERG</b>	45,738	75%	-29%	17,619	-72%	26,141	64,022					
BANPU	1,252	94%	35%	-	na	645	925	3,151	3,802	5,078	BUY	
GLOW	2,290	45%	-8%	2,306	-7%	1,582	2,492	7,214	8,362	8,129	HOLD	
IRPC	248	-68%	62%	344	125%	785	153	826	3,486	5,423	BUY	489
PTT	26,167	70%	-28%	-	na	15,392	36,105	94,652	104,119	111,115	BUY	
PTTEP	12,801	72%	-37%	12,435	-39%	7,427	20,246	56,155	67,450	76,110	BUY	
TOP	2,280	na	-29%	2,534	-21%	(14)	3,227	10,394	7,766	10,437	HOLD	9,859
TTW	700	116%	-20%	-	na	324	874	2,574	2,847	3,046	BUY	676
<b>COMMERC</b>	577	-5%	-10%	642	0%	605	641					

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	1Q57F	%qoq	%yoy	1Q57A	%yoy	4Q56	1Q56	2556	2557F	2558F		
ROBINS	486	-14%	-12%	539	-2%	562	552	1,986	2,254	2,702	SELL	519
SINGER	91	110%	2%	103	15%	43	89	321	349	394	HOLD	45
<b>HELTH</b>	<b>1,985</b>	<b>40%</b>	<b>2%</b>	-	na	1,417	1,948					
BGH	1,985	40%	2%	-	na	1,417	1,948	6,261	6,805	7,676	BUY	
<b>MEDIA</b>	<b>165</b>	<b>50%</b>	<b>-45%</b>	<b>140</b>	<b>-53%</b>	<b>110</b>	<b>301</b>					
MAJOR	165	50%	-45%	140	-53%	110	301	1,052	1,073	1,099	BUY	210
<b>TOURISM</b>	<b>456</b>	<b>29%</b>	<b>-43%</b>	-	na	354	797					
CENDEL	450	55%	-31%	-	na	290	649	1,322	1,664	1,803	HOLD	
ERW	6	-91%	-96%	-	na	63	148	937	92	200	HOLD	
<b>TRANS</b>	<b>1,661</b>	<b>na</b>	<b>-90%</b>	-	na	(1,689)	16,116					
AOT	3,506	-7%	-22%	-	na	3,773	4,509	16,347	12,828	15,502	BUY	
BECL	685	192%	-79%	-	na	235	3,324	4,835	2,724	2,993	BUY	
THAI	(2,530)	na	na	-	na	(5,697)	8,283	(12,048)	(9,122)	1,364	SELL	
<b>ETRON</b>	<b>2,120</b>	<b>-14%</b>	<b>24%</b>	<b>2,094</b>	<b>22%</b>	<b>2,477</b>	<b>1,711</b>					
DELTA	1,387	27%	14%	1,399	15%	1,096	1,216	5,416	6,206	7,224	BUY	
KCE	440	17%	62%	439	62%	377	272	1,174	1,786	2,015	BUY	434
SVI	293	-71%	31%	256	15%	1,004	224	1,623	1,367	1,116	BUY	226
<b>ICI</b>	<b>12,251</b>	<b>15%</b>	<b>-5%</b>	<b>12,785</b>	<b>-1%</b>	<b>10,673</b>	<b>12,951</b>					
ADVANC	9,249	5%	-7%	9,481	-4%	8,816	9,923	36,274	39,846	47,943	BUY	9,254
DTAC	3,002	62%	-1%	3,305	9%	1,857	3,028	10,575	13,218	14,674	HOLD	
<b>MAI</b>	<b>42</b>	<b>5%</b>	<b>58%</b>	-	na	40	26					
PYLON	42	5%	58%	-	na	40	26	159	162	166	BUY	

ที่มา : ประมาณการโดยฝ่ายวิจัย ASP, Bloomberg

หมายเหตุ : ( \* ) เพิ่มใหม่