

สรุปผลการดำเนินงานประกอบกิจการงวด 3Q63F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	3Q63F	%qoq	%yoy	3Q63A	%yoy	2Q63	3Q62	2562	2563F		2564F
AGRI	2,640	101%	417%	342	-33%	1,317	511				
GFPT	303	36%	-19%	342	-9%	223	376	1,195	1,110	1,399	BUY
STA	2,337	114%	1630%	-	na	1,094	135	(149)	6,891	8,431	BUY
FOOD	10,127	24%	26%	10,593	32%	8,176	8,025				
CPF	7,611	26%	26%	7,474	23%	6,029	6,062	18,456	24,506	25,649	BUY
TFG	704	63%	19%	1,063	80%	431	589	1,440	2,073	2,193	BUY
TU	1,812	6%	32%	2,056	50%	1,716	1,374	3,816	6,097	6,390	BUY
PERSONAL	3,792	259%	na	-	na	1,057	-				
STGT	3,792	259%	na	-	na	1,057	-	634	9,740	13,183	BUY
BANK	27,643	-7%	-48%	29,087	-45%	29,580	52,697				
BAY	5,620	-14%	-14%	6,115	-7%	6,508	6,564	32,749	24,803	26,428	-
BBL	4,178	35%	-56%	4,017	-57%	3,095	9,438	35,816	19,200	25,738	BUY
KBANK	3,516	62%	-65%	6,679	-33%	2,175	9,951	38,727	18,097	21,833	BUY
KKP	919	-22%	-43%	1,347	-16%	1,184	1,610	5,988	4,180	4,773	Switch
KTB	4,085	7%	-36%	3,057	-52%	3,829	6,346	29,284	16,675	17,623	Switch
SCB	5,730	-31%	-61%	4,641	-69%	8,360	14,798	40,436	26,035	26,820	Switch
TISCO	1,455	9%	-23%	1,612	-14%	1,333	1,878	7,270	5,922	6,183	BUY
TMB	2,140	-31%	1%	1,619	-23%	3,095	2,111	7,129	7,448	8,021	Switch
FINANCE	3,778	17%	12%	1,481	-56%	3,236	3,385				
AEONTS	915	73%	-3%	966	3%	530	942	3,975	2,920	2,768	Switch
ASK	233	1%	3%	232	3%	230	225	870	889	987	BUY
JMT	270	19%	42%	283	49%	227	190	681	982	1,257	Switch
MTC	1,308	3%	21%	-	na	1,267	1,080	4,237	5,144	6,007	BUY
SAWAD	1,052	7%	11%	-	na	982	947	3,756	4,213	5,058	BUY
STEEL	405	30%	78%	-	na	311	227				
MCS	252	12%	25%	-	na	225	201	609	887	929	BUY
TMT	153	80%	476%	-	na	85	27	230	424	453	BUY
PETRO	1,532	-16%	na	1,288	-63%	1,824	3,456				
IVL	704	359%	-11%	380	-52%	154	793	5,252	2,435	11,258	BUY
PTTGC	828	-50%	-69%	908	-66%	1,671	2,663	11,682	(4,877)	6,085	BUY
CONMAT	10,532	-10%	34%	11,053	40%	11,697	7,881				
DCC	387	-13%	75%	413	87%	444	221	973	1,605	1,637	BUY
DRT	109	-40%	-16%	-	na	183	130	572	517	526	Switch
SCC	8,855	-6%	43%	9,741	57%	9,384	6,204	32,014	31,663	36,620	BUY
SCCC	739	-28%	-21%	898	-4%	1,024	936	3,157	2,914	3,311	BUY
TPIPL	442	-33%	14%	-	na	663	389	1,394	1,581	1,661	BUY
CONS	579	91%	-27%	42	-95%	304	793				
BJCHI	(118)	na	na	-	na	(89)	6	47	(106)	91	Switch
CK	387	507%	89%	-	na	64	205	1,778	313	1,136	BUY
PYLON	17	-55%	-72%	-	na	38	60	278	219	288	BUY
SEAFCO	55	-23%	-46%	23	-77%	72	103	410	238	285	BUY
STEC	201	11%	-26%	-	na	181	272	1,484	854	1,144	BUY
SYNTEC	37	-3%	-75%	18	-88%	38	147	294	221	236	Switch
PROP	9,206	43%	-3%	7,363	-22%	6,452	9,450				
AP	1,410	16%	128%	1,450	134%	1,215	619	3,068	4,061	3,752	BUY
FPT	1,276	232%	67%	1,286	69%	385	762	1,791	2,791	2,358	BUY
LH	1,577	13%	-28%	2,049	-7%	1,395	2,201	10,025	6,110	7,248	BUY
LPN	106	-31%	-8%	103	-11%	154	116	1,256	767	808	Switch
NOBLE	506	67%	-56%	-	na	303	1,152	3,071	1,688	1,727	BUY
ORI	714	1%	4%	-	na	707	687	3,027	2,984	3,134	BUY
PSH	611	47%	-33%	-	na	417	916	5,359	3,251	3,514	Switch
QH	560	22%	-22%	575	-20%	458	716	2,854	2,061	2,469	BUY
SC	645	41%	46%	684	55%	456	441	2,026	1,625	1,653	BUY
SPALI	1,192	184%	-6%	1,217	-4%	420	1,270	5,403	4,410	5,512	BUY
WHA	609	12%	7%	-	na	542	570	3,229	2,635	3,145	BUY
ENERG	24,954	6%	-24%	27,670	-16%	23,519	32,970				
BGRIM	538	-47%	-30%	501	-34%	1,017	763	2,331	2,609	4,747	BUY
GPSC	1,144	-40%	28%	2,574	188%	1,896	893	4,061	5,580	6,008	BUY
GULF	850	-55%	-22%	-	na	1,881	1,086	4,887	3,849	7,495	BUY
GUNKUL	1,132	305%	18%	1,001	4%	279	958	2,147	2,477	2,263	BUY
IRPC	1,450	na	na	1,556	na	(411)	(1,321)	(1,174)	(9,375)	1,287	Switch
PTT	13,885	15%	-31%	14,120	-30%	12,053	20,254	92,951	40,505	67,741	BUY
PTTEP	5,206	20%	-53%	7,202	-35%	4,323	11,019	48,803	22,783	31,098	BUY
TOP	749	-70%	na	715	na	2,480	(683)	6,277	(7,476)	5,330	Switch
COMMERC	5,486	39%	-24%	5,529	-23%	3,938	7,186				
CPALL	4,053	40%	-28%	3,998	-29%	2,887	5,612	22,343	18,883	23,618	BUY
HMPRO	1,312	39%	-11%	1,401	-6%	943	1,482	6,177	5,325	6,698	BUY
RS	121	11%	31%	131	41%	109	92	363	528	587	BUY
HEALTH	1,488	185%	-50%	1,921	-36%	523	2,980				

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	3Q63F	%qoq	%yoy	3Q63A	%yoy	2Q63	3Q62	2562	2563F		2564F
BDMS	1,390	204%	-52%	1,801	-38%	458	2,890	15,517	5,680	7,411	BUY
RJH	98	51%	10%	120	35%	65	89	397	333	374	BUY
MEDIA	(237)	na	na	(112)	na	(664)	779				
MAJOR	(228)	na	na	(125)	na	(475)	238	1,170	(883)	895	BUY
PLANB	(6)	na	na	1	-99%	(85)	186	743	74	722	BUY
VGI	(3)	na	na	12	-97%	(104)	355	1,424	332	1,216	BUY
TRANS	888	343%	-12%	822	-19%	200	1,012				
BEM	822	440%	-12%	822	-12%	152	937	5,435	2,259	4,057	BUY
JWD	66	37%	-12%	-	na	48	75	363	337	361	BUY
ETRON	2,607	29%	322%	2,642	327%	2,022	618				
DELTA	2,393	18%	287%	2,642	327%	2,022	618	2,960	6,723	7,741	SELL
SVI	214	97%	94%	249	126%	109	110	372	642	616	Switch
ICT	9,260	-14%	-31%	8,286	-38%	10,811	13,426				
ADVANC	6,909	-1%	-21%	6,513	-26%	7,001	8,800	31,190	27,514	27,043	BUY
DTAC	1,549	-18%	-12%	1,436	-18%	1,889	1,757	5,422	5,480	3,100	BUY
JMART	202	25%	62%	261	110%	161	125	534	803	1,078	BUY
THCOM	1	-100%	na	77	na	498	(113)	(2,251)	701	25	Switch
TRUE	599	-53%	-79%	-	na	1,262	2,857	5,637	601	(3,012)	Switch
MAI	51	69%	1%	52	3%	30	50				
INSET	51	69%	1%	52	3%	30	50	120	136	163	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * เพิ่มใหม่