

สรุปผลการดำเนินงานประกอบารงวด 2Q63

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)		กำไร (ล้านบาท)				คำแนะนำ	
	2Q63F	%qoq	%yoy	2Q63A	%yoy	1Q63	2Q62	2562	2563F		2564F
AGRI	240	-26%	-30%	-	na	325	341				
GFPT	240	-26%	-30%	-	na	325	341	1,195	1,110	1,399	Switch
FOOD	7,789	0%	65%	-	na	7,769	4,734				
CPF	6,281	3%	53%	-	na	6,111	4,104	18,456	21,553	22,556	BUY
TFG	193	-70%	-63%	-	na	641	518	1,440	1,754	1,919	Switch
TU	1,315	29%	1080%	-	na	1,016	111	3,816	3,877	5,063	Switch
FINANCE	2,378	-4%	13%	-	na	2,471	2,102				
* ASK	211	5%	1%	-	na	200	208	870	731	811	BUY
MTC	1,208	-2%	18%	-	na	1,237	1,021	4,237	4,755	5,674	Switch
SAWAD	959	-7%	10%	-	na	1,033	874	3,756	4,213	5,058	Switch
INDUSTRIA	330	26%	na	440	na	261	-				
STARK	330	26%	na	440	na	261	-	124	926	1,578	BUY
STEEL	300	-12%	33%	-	na	339	225				
MCS	202	-6%	71%	-	na	216	118	609	887	929	BUY
TMT	98	-21%	-8%	-	na	123	106	230	302	342	Switch
PETRO	1,822	na	na	-	na	(8,213)	4,469				
IVL	206	-64%	-91%	-	na	571	2,267	5,252	9,244	12,801	BUY
PTTGC	1,616	na	-27%	-	na	(8,784)	2,202	11,682	2,110	7,313	Switch
CONMAT	10,876	24%	32%	10,408	26%	8,736	8,235				
DCC	408	11%	97%	-	na	367	207	973	1,352	1,377	BUY
DRT	182	8%	38%	-	na	168	132	572	514	526	BUY
SCC	9,305	33%	32%	9,384	33%	6,971	7,043	32,014	31,663	36,634	BUY
SCCC	664	-20%	4%	1,024	61%	826	637	3,157	2,914	3,311	BUY
TPIPL	317	-21%	47%	-	na	403	215	1,394	1,236	1,659	BUY
CONS	330	-58%	109%	-	na	786	158				
BJCHI	(70)	na	na	-	na	109	12	47	132	198	BUY
NWR	5	-51%	na	-	na	10	(176)	(515)	42	56	Switch
PYLON	47	-55%	5%	-	na	105	45	278	272	307	BUY
SEAFCO	82	-13%	-19%	-	na	94	102	410	344	375	BUY
SQ	48	-53%	-18%	-	na	102	58	1	260	320	BUY
STEC	283	35%	6%	-	na	209	268	1,484	1,176	1,398	BUY
STPI	(145)	na	na	-	na	72	(218)	2,089	(53)	174	Switch
SYNTEC	80	-5%	19%	-	na	85	67	294	287	344	Switch
PROP	5,855	-43%	-35%	-	na	10,343	9,007				
ANAN	(9)	na	na	-	na	150	120	705	474	479	Switch
AP	1,178	90%	141%	-	na	618	488	3,068	3,462	3,689	BUY
CPN	329	-93%	-87%	-	na	4,592	2,470	11,738	6,502	11,608	BUY
FPT	410	-51%	49%	-	na	838	274	1,791	1,923	2,073	BUY
LH	1,420	6%	-23%	-	na	1,344	1,852	10,025	5,832	6,826	BUY
LPN	123	-43%	-30%	-	na	217	177	1,256	717	773	SELL
PSH	407	-56%	-56%	-	na	922	933	5,359	3,251	3,514	Switch
QH	490	-4%	-17%	-	na	511	593	2,854	1,932	2,214	BUY
SC	485	61%	71%	-	na	301	283	2,026	1,625	1,653	BUY
SPALI	564	-25%	-26%	-	na	750	766	5,403	4,010	4,442	Switch
WHA	458	361%	-56%	-	na	99	1,052	3,229	2,635	3,132	BUY
ENERG	25,571	na	-45%	4,323	-91%	(9,995)	46,559				
BCPG	300	-48%	-35%	-	na	574	464	1,801	2,039	2,294	BUY
BGRIM	1,000	1139%	60%	-	na	81	626	2,331	2,609	3,248	BUY
EA	1,290	-11%	-11%	-	na	1,452	1,442	6,082	6,448	6,998	Switch
EASTW	155	-51%	-42%	-	na	314	268	1,045	890	980	BUY
GPSC	1,530	-3%	42%	-	na	1,580	1,081	4,061	5,993	6,063	BUY
IRPC	(415)	na	na	-	na	(8,905)	507	(1,174)	(3,705)	1,287	Switch
* PTT	11,439	na	-56%	-	na	(1,554)	25,938	92,951	42,645	69,251	BUY
PTTEP	6,128	-29%	-55%	4,323	-68%	8,612	13,684	48,803	27,254	31,823	Switch
TOP	2,279	na	302%	-	na	(13,754)	567	6,277	(1,441)	6,188	BUY
TPIPP	1,150	19%	-8%	-	na	967	1,252	4,607	4,029	4,636	BUY
TTW	715	12%	-2%	-	na	638	730	3,128	3,121	3,257	BUY
COMMERC	886	-89%	-87%	943	-86%	8,318	6,916				
COM7	184	-36%	-37%	-	na	288	294	1,216	1,157	1,448	Switch
CPALL	663	-88%	-86%	-	na	5,645	4,795	22,343	22,751	24,905	BUY
CRC	(1,115)	na	na	-	na	743	na.	10,633	3,315	6,204	BUY
DOHOME	156	-12%	-19%	-	na	177	192	725	731	961	BUY
HMPRO	891	-30%	-42%	943	-38%	1,267	1,527	6,177	5,325	6,698	Switch
RS	97	-48%	2%	-	na	186	95	363	528	587	BUY
SPVI	10	-20%	-24%	-	na	12	13	76	68	89	BUY
HELTH	1,357	-52%	-36%	-	na	2,827	2,109				
BCH	267	3%	9%	-	na	259	244	1,135	1,269	1,394	BUY
BDMS	1,090	-58%	-42%	-	na	2,568	1,865	15,517	7,850	9,871	BUY
MEDIA	(94)	na	na	-	na	84	180				

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	2Q63F	%qoq	%yoy	2Q63A	%yoy	1Q63	2Q62	2562		2563F	2564F
PLANB	(94)	na	na	-	na	84	180	743	292	722	SELL
TRANS	(4,296)	na	na	-	na	4,249	9,081				
AOT	(4,397)	na	na	-	na	3,648	5,883	25,026	4,114	(2,796)	Switch
BEM	46	-91%	-99%	-	na	508	3,118	5,435	2,259	4,057	BUY
JWD	55	-41%	-31%	-	na	93	80	363	337	361	BUY
ETRON	1,107	2%	8%	2,022	98%	1,083	1,023				
DELTA	1,052	23%	21%	2,022	132%	856	873	2,960	5,818	6,122	SELL
SVI	55	-76%	-63%	-	na	227	150	372	285	319	SELL
ICT	10,167	-8%	-23%	2,387	-82%	11,034	13,194				
ADVANC	6,391	-5%	-18%	-	na	6,756	7,754	31,190	27,514	27,043	BUY
DTAC	1,143	-24%	-27%	1,889	20%	1,501	1,574	5,422	5,046	3,100	Switch
INTUCH	2,400	-12%	-18%	-	na	2,740	2,940	11,083	10,216	10,094	BUY
THCOM	3	-98%	na	498	na	198	(135)	(2,251)	154	(45)	Switch
TRUE	230	na	-78%	-	na	(161)	1,060	5,637	(2,961)	(3,012)	Switch
MAI	27	35%	-1%	-	na	20	27				
INSET	27	35%	-1%	-	na	20	27	120	147	148	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * เพิ่มใหม่