

สรุปผลการดำเนินงานประกอบงวด 1Q63

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	1Q63F	%qoq	%yoy	1Q63A	%yoy	4Q62	1Q62	2562	2563F		2564F
AGRI	240	-4%	5%	325	42%	250	228				
GFPT	240	-4%	5%	325	42%	250	228	1,195	1,110	1,399	Switch
FOOD	5,942	44%	33%	6,752	51%	4,138	4,484				
CPF	5,430	35%	27%	6,111	43%	4,010	4,279	18,456	21,553	22,556	BUY
TFG	512	300%	151%	641	214%	128	204	1,440	1,754	1,919	BUY
BANK	24,704	-4%	-21%	26,471	-15%	25,855	31,187				
BBL	7,050	-12%	-22%	7,671	-15%	8,002	9,028	35,816	28,514	30,361	BUY
KBANK	7,683	-13%	-24%	6,582	-34%	8,802	10,044	38,727	25,986	27,602	BUY
KKP	1,256	-25%	2%	1,484	21%	1,680	1,228	5,988	4,793	5,183	BUY
SCB	7,160	30%	-22%	9,251	1%	5,506	9,157	40,436	27,826	29,715	Switch
TISCO	1,555	-17%	-10%	1,484	-14%	1,865	1,730	7,270	6,209	6,719	Switch
FINANCE	3,302	-3%	18%	2,293	-18%	3,413	2,809				
AEONTS	1,006	2%	23%	1,056	29%	991	817	3,975	2,920	3,579	Switch
JMT	204	3%	41%	207	43%	199	145	681	808	976	BUY
MTC	1,175	4%	17%	1,237	23%	1,131	1,005	4,237	4,755	5,674	BUY
SAWAD	917	-16%	9%	-	na	1,093	843	3,756	4,213	5,058	Switch
STEEL	226	-6%	55%	123	-15%	241	146				
MCS	114	-48%	65%	-	na	220	69	609	722	831	BUY
TMT	112	445%	47%	123	62%	21	76	230	302	342	BUY
PETRO	(10,202)	na	na	(8,213)	na	(1,142)	10,150				
IVL	(1,155)	na	na	571	-85%	(1,516)	3,708	5,252	9,244	12,801	BUY
PTTGC	(9,047)	na	na	(8,784)	na	374	6,443	11,682	2,110	7,313	BUY
CONMAT	9,653	22%	-27%	8,332	-37%	7,919	13,285				
DCC	324	36%	6%	367	20%	238	306	973	1,128	1,225	BUY
DRT	143	47%	-33%	168	-21%	97	212	572	486	526	BUY
SCC	8,311	17%	-29%	6,971	-40%	7,104	11,662	32,014	31,663	36,634	BUY
SCCC	875	83%	-21%	826	-25%	479	1,105	3,157	2,914	3,311	BUY
CONS	696	-32%	-76%	386	-87%	1,021	2,882				
BJCHI	45	76%	1367%	-	na	26	3	47	262	255	BUY
CK	8	-97%	-98%	-	na	256	355	1,778	1,364	1,644	BUY
PYLON	112	22%	39%	105	31%	92	80	278	272	307	BUY
SEAFCO	103	21%	-14%	94	-21%	85	120	410	381	392	BUY
SQ	23	-80%	-75%	102	10%	117	92	1	165	268	BUY
STEC	344	-43%	0%	-	na	600	343	1,484	1,494	1,506	BUY
STPI	(17)	na	na	-	na	(169)	1,821	2,089	164	314	BUY
SYNTEC	78	462%	17%	85	27%	14	66	294	287	344	BUY
PROP	8,622	-50%	-28%	6,247	-48%	17,123	11,933				
ANAN	247	108%	6%	150	-35%	119	232	705	846	870	Switch
AP	580	-34%	-46%	618	-43%	882	1,078	3,068	2,830	3,106	BUY
CPN	2,361	-36%	-17%	-	na	3,671	2,847	11,738	6,502	11,608	BUY
FPT	863	205%	1042%	838	1009%	283	76	1,791	2,217	2,328	BUY
LH	1,166	-72%	-36%	1,344	-26%	4,145	1,826	10,025	5,832	6,826	BUY
LPN	205	-67%	-41%	217	-38%	614	350	1,256	717	773	Switch
ORI	625	-29%	-13%	595	-17%	882	721	3,027	2,208	2,419	BUY
PSH	931	-49%	-45%	922	-45%	1,825	1,686	5,359	3,251	3,514	Switch
QH	500	-26%	-43%	511	-41%	675	870	2,854	1,932	2,214	BUY
SC	300	-70%	-5%	301	-4%	988	315	2,026	1,232	1,330	Switch
SPALI	683	-63%	-55%	750	-51%	1,839	1,527	5,403	4,010	4,442	Switch
WHA	161	-87%	-60%	-	na	1,201	407	3,229	3,541	3,760	BUY
ENERG	(15,713)	na	na	(10,853)	na	31,376	50,744				
BANPU	1,017	na	12%	1,713	89%	(1,449)	905	(553)	211	2,117	Switch
BCPG	498	12%	1%	574	17%	445	492	1,801	2,039	2,294	BUY
BGRIM	85	-79%	-84%	81	-85%	409	532	2,331	2,558	3,135	BUY
BPP	1,408	na	12%	975	-22%	(369)	1,254	2,969	3,944	4,004	Switch
GUNKUL	440	-17%	96%	439	95%	527	225	2,147	2,204	2,292	BUY
IRPC	(9,004)	na	na	(8,905)	na	(513)	153	(1,174)	(3,705)	1,287	Switch
PTT	(2,409)	na	na	(1,554)	na	17,446	29,312	92,951	61,770	69,285	BUY
PTTEP	6,900	-41%	-45%	8,612	-31%	11,620	12,479	48,803	27,254	31,823	BUY
TOP	(15,604)	na	na	(13,754)	na	1,984	4,408	6,277	(1,441)	6,188	BUY
TPIPP	956	-25%	-3%	967	-2%	1,275	983	4,607	4,029	4,636	BUY
COMMERC	1,515	na	-15%	1,630	-8%	(3,192)	1,777				
DOHOME	160	na	-35%	177	-28%	(5,006)	247	725	576	797	BUY
HMPRO	1,223	-30%	-14%	1,267	-11%	1,748	1,420	6,177	5,325	6,698	Switch
RS	132	101%	20%	186	69%	66	110	363	455	497	BUY
HEALTH	2,930	9%	-67%	2,827	-68%	2,698	8,866				

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	1Q63F	%qoq	%yoy	1Q63A	%yoy	4Q62	1Q62	2562	2563F		2564F
BCH	258	7%	4%	259	4%	241	248	1,135	1,269	1,394	BUY
BDMS	2,474	7%	-71%	2,568	-70%	2,323	8,439	15,517	7,850	9,871	BUY
CHG	198	47%	10%	-	na	134	179	705	879	956	BUY
MEDIA	(4)	na	na	-	na	888	630				
MAJOR	(389)	na	na	-	na	264	205	1,170	(883)	895	Switch
PLANB	90	-60%	-42%	-	na	223	154	743	448	782	BUY
VGI	295	-26%	9%	-	na	401	270	1,355	914	1,400	BUY
TOURISM	58	-91%	-95%	(148)	na	647	1,061				
CENDEL	92	-80%	-89%	(45)	na	471	826	1,744	(111)	1,118	Switch
ERW	(34)	na	na	(103)	na	176	235	446	(224)	155	SELL
TRANS	4,002	-50%	-53%	4,155	-52%	7,975	8,595				
AOT	3,500	-52%	-54%	3,648	-52%	7,335	7,647	25,026	4,114	16,483	Switch
BEM	407	-22%	-53%	508	-41%	521	859	5,435	3,114	4,127	BUY
JWD	95	-20%	7%	-	na	119	89	363	383	400	BUY
ETRON	421	10%	-61%	856	-21%	383	1,086				
DELTA	421	10%	-61%	856	-21%	383	1,086	2,960	2,199	2,354	SELL
ICT	8,264	6%	-20%	8,258	-20%	7,777	10,376				
ADVANC	7,387	5%	-2%	6,756	-11%	7,065	7,570	31,190	27,514	27,043	BUY
DTAC	1,412	181%	9%	1,501	16%	502	1,297	5,422	5,046	3,100	Switch
TRUE	(535)	na	na	-	na	210	1,509	5,637	(1,216)	(1,440)	Switch
MAI	49	14%	5%	57	23%	43	46				
CHAYO	29	48%	6%	37	35%	20	27	111	135	174	SELL
INSET	20	-14%	5%	20	5%	23	19	120	147	148	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * ใหม่ใหม่