

สรุปผลการนิพนธ์ประกอบารงวด 2Q62

| | กำไรที่คาดไว้ (ล้านบาท) | | | กำไรที่ประกาศ (ล้านบาท) | | | กำไร (ล้านบาท) | | | คำแนะนำ | |
|----------------|-------------------------|-------------|-------------|-------------------------|-------------|---------------|----------------|---------|---------|---------|--------|
| | 2Q62F | %qoq | %yoy | 2Q62A | %yoy | 1Q62 | 2Q61 | 2561 | 2562F | | 2563F |
| AGRI | 310 | 36% | 47% | 341 | 61% | 228 | 212 | | | | |
| GFPT | 310 | 36% | 47% | 341 | 61% | 228 | 212 | 1,038 | 1,476 | 1,576 | Switch |
| FOOD | 4,888 | -22% | -26% | 111 | -98% | 6,263 | 6,563 | | | | |
| CPF | 2,914 | -32% | -51% | - | na | 4,279 | 5,894 | 15,259 | 15,531 | 17,413 | BUY |
| M | 725 | 2% | 10% | - | na | 710 | 659 | 2,425 | 2,574 | 2,818 | BUY |
| TU | 1,249 | -2% | 12858% | 111 | 1057% | 1,273 | 10 | 5,989 | 3,256 | 3,765 | BUY |
| BANK | 51,669 | -7% | -3% | 53,277 | 0% | 55,626 | 53,347 | | | | |
| BAY | 6,447 | -49% | 3% | 7,010 | 12% | 12,737 | 6,273 | 23,209 | 24,813 | 30,514 | BUY |
| BBL | 9,146 | 1% | -1% | 9,347 | 2% | 9,028 | 9,194 | 33,009 | 35,330 | 37,043 | BUY |
| KBANK | 10,092 | 0% | -8% | 9,929 | -9% | 10,044 | 10,917 | 34,338 | 38,459 | 40,669 | BUY |
| KKP | 1,384 | 13% | -11% | 1,471 | -5% | 1,228 | 1,551 | 5,737 | 6,042 | 6,060 | BUY |
| KTB | 7,810 | 7% | 1% | 8,170 | 6% | 7,301 | 7,708 | 22,440 | 28,491 | 30,514 | BUY |
| LHFG | 864 | 7% | 7% | 761 | -6% | 807 | 806 | 2,604 | 3,108 | 3,207 | BUY |
| SCB | 10,466 | 14% | -6% | 10,976 | -1% | 9,157 | 11,111 | 43,152 | 40,068 | 45,982 | BUY |
| TCAP | 1,930 | -4% | -6% | 1,899 | -7% | 2,016 | 2,051 | 7,001 | 7,839 | 8,036 | BUY |
| TISCO | 1,733 | 0% | 1% | 1,798 | 5% | 1,730 | 1,709 | 6,090 | 7,016 | 7,482 | Switch |
| TMB | 1,797 | 14% | -11% | 1,917 | -5% | 1,579 | 2,026 | 8,687 | 11,601 | 7,943 | Switch |
| FINANCE | 3,143 | 6% | 15% | 2,007 | -27% | 2,973 | 2,741 | | | | |
| AEONTS | 914 | 12% | -1% | 987 | 6% | 817 | 928 | 2,966 | 3,506 | 3,977 | Switch |
| ASK | 206 | 5% | 7% | - | na | 195 | 193 | 745 | 811 | 853 | Switch |
| MTC | 1,062 | 6% | 16% | 1,021 | 12% | 1,005 | 912 | 2,501 | 3,713 | 4,922 | Switch |
| SAWAD | 845 | 0% | 39% | - | na | 843 | 607 | 2,667 | 2,768 | 3,499 | Switch |
| TK | 116 | 3% | 14% | - | na | 113 | 102 | 472 | 408 | 435 | SELL |
| INSURE | 716 | 4% | -3% | - | na | 689 | 738 | | | | |
| BKI | 604 | 4% | -6% | - | na | 582 | 643 | 2,403 | 2,407 | 2,548 | BUY |
| TQM | 112 | 5% | 18% | - | na | 107 | 95 | 268 | 404 | 455 | Switch |
| STEEL | 193 | 33% | 3% | 106 | -43% | 146 | 188 | | | | |
| MCS | 82 | 19% | 22% | - | na | 69 | 67 | 499 | 417 | 351 | BUY |
| TMT | 111 | 45% | -8% | 106 | -12% | 76 | 121 | 641 | 406 | 426 | Switch |
| PETRO | 5,877 | -42% | na | 4,469 | -77% | 10,150 | 19,070 | | | | |
| IVL | 3,114 | -16% | -62% | 2,267 | -72% | 3,708 | 8,243 | 20,883 | 26,465 | 16,422 | BUY |
| PTTGC | 2,763 | -57% | -74% | 2,202 | -80% | 6,443 | 10,828 | 39,298 | 40,069 | 16,354 | BUY |
| CONMAT | 10,140 | -26% | -26% | 7,680 | -44% | 13,697 | 13,659 | | | | |
| DRT | 122 | -42% | 6% | - | na | 212 | 116 | 412 | 423 | 481 | BUY |
| SCC | 8,144 | -30% | -34% | 7,043 | -43% | 11,662 | 12,401 | 55,041 | 44,748 | 40,660 | Switch |
| SCCC | 770 | -30% | -25% | 637 | -38% | 1,105 | 1,021 | 1,818 | 3,022 | 3,817 | BUY |
| TASCO | 1,104 | 54% | 811% | - | na | 718 | 121 | 2,537 | 564 | 2,623 | Switch |
| CONS | 1,108 | 25% | 225% | - | na | 890 | 341 | | | | |
| PYLON | 45 | -44% | 45% | - | na | 80 | 31 | 101 | 218 | 266 | BUY |
| SEAFCO | 101 | -16% | 8% | - | na | 120 | 93 | 211 | 368 | 365 | BUY |
| SQ | 52 | -44% | na | - | na | 92 | (58) | 360 | (285) | 208 | BUY |
| STEC | 378 | 10% | 24% | - | na | 343 | 305 | (611) | 1,617 | 1,753 | BUY |
| TTCL | 532 | 110% | na | - | na | 253 | (31) | 53 | (1,980) | 968 | BUY |
| PROP | 3,777 | -38% | -34% | 177 | -97% | 6,103 | 5,699 | | | | |
| AMATA | 411 | 49% | 119% | - | na | 277 | 188 | 1,409 | 1,018 | 1,749 | BUY |
| AP | 475 | -56% | -60% | - | na | 1,078 | 1,183 | 3,157 | 3,865 | 3,184 | Switch |
| LPN | 181 | -48% | -27% | 177 | -29% | 350 | 249 | 1,062 | 1,367 | 1,384 | Switch |
| PSH | 931 | -45% | -40% | - | na | 1,686 | 1,563 | 5,456 | 6,022 | 6,155 | Switch |
| QH | 681 | -22% | -20% | - | na | 870 | 849 | 3,462 | 3,801 | 3,980 | BUY |
| SC | 296 | -6% | -34% | - | na | 315 | 446 | 1,259 | 1,782 | 2,048 | BUY |
| SPALI | 802 | -47% | -34% | - | na | 1,527 | 1,222 | 5,814 | 5,770 | 6,215 | Switch |
| ENERG | 43,265 | -15% | -13% | 14,921 | -70% | 51,076 | 49,571 | | | | |
| BANPU | (70) | na | na | - | na | 916 | 3,971 | 7,900 | 6,694 | 6,004 | BUY |
| BGRIM | 627 | 18% | 191% | - | na | 532 | 215 | 2,127 | 1,863 | 2,767 | BUY |
| EA | 1,534 | 27% | 56% | - | na | 1,211 | 985 | 3,817 | 4,975 | 6,092 | Switch |
| EASTW | 323 | -5% | 16% | - | na | 342 | 278 | 1,221 | 1,118 | 1,143 | BUY |
| IRPC | 451 | 195% | -89% | 507 | -87% | 153 | 4,050 | 11,354 | 7,769 | 3,604 | Switch |
| PTT | 24,075 | -18% | -20% | - | na | 29,312 | 30,029 | 135,180 | 119,684 | 106,283 | BUY |
| PTTEP | 14,036 | 12% | 291% | 13,684 | 281% | 12,479 | 3,590 | 20,579 | 36,206 | 40,236 | BUY |
| TOP | 553 | -87% | -88% | - | na | 4,408 | 4,795 | 24,856 | 10,149 | 8,047 | Switch |
| TPIPP | 1,011 | 3% | 5% | - | na | 985 | 966 | 2,592 | 3,699 | 4,367 | BUY |
| TTW | 725 | -2% | 5% | 730 | 5% | 738 | 692 | 2,663 | 2,842 | 2,945 | BUY |
| COMMERC | 4,541 | -14% | -5% | 3,194 | -33% | 5,272 | 4,772 | | | | |
| BEAUTY | 62 | -11% | -76% | - | na | 70 | 256 | 1,229 | 992 | 414 | Switch |

สรุปผลการดำเนินงานประกอบงวด 2Q62

| | กำไรที่คาดไว้ (ล้านบาท) | | | กำไรที่ประกาศ (ล้านบาท) | | กำไร (ล้านบาท) | | | | | คำแนะนำ |
|---------------|-------------------------|-------------|-------------|-------------------------|-------------|----------------|---------------|---------|---------|--------|---------|
| | 2Q62F | %qoq | %yoy | 2Q62A | %yoy | 1Q62 | 2Q61 | 2561 | 2562F | 2563F | |
| BJC | 1,272 | -15% | -9% | - | na | 1,504 | 1,396 | 5,211 | 6,650 | 7,125 | BUY |
| HMPRO | 1,468 | 3% | 12% | 1,527 | 16% | 1,420 | 1,313 | 4,886 | 5,613 | 6,746 | Switch |
| MAKRO | 1,074 | -29% | -4% | 1,184 | 6% | 1,518 | 1,113 | 6,178 | 5,942 | 5,854 | Switch |
| ROBINS | 665 | -12% | -4% | 482 | -31% | 760 | 694 | 2,742 | 2,937 | 3,176 | BUY |
| HEALTH | 2,554 | -72% | 0% | - | na | 9,129 | 2,565 | | | | |
| BCH | 240 | -3% | -4% | - | na | 248 | 250 | 917 | 1,089 | 1,201 | BUY |
| BDMS | 2,109 | -75% | 3% | - | na | 8,439 | 2,043 | 10,216 | 9,191 | 16,319 | BUY |
| CHG | 123 | -31% | -31% | - | na | 179 | 178 | 565 | 634 | 654 | Switch |
| PR9 | 36 | -58% | -29% | - | na | 86 | 50 | 262 | 157 | 266 | BUY |
| RJH | 46 | -74% | 5% | - | na | 176 | 44 | 231 | 255 | 349 | BUY |
| MEDIA | 682 | 90% | -1% | - | na | 359 | 687 | | | | |
| MAJOR | 499 | 143% | -7% | - | na | 205 | 534 | 1,193 | 1,284 | 1,201 | BUY |
| PLANB | 183 | 19% | 20% | - | na | 154 | 153 | 461 | 643 | 832 | BUY |
| TRANS | 6,513 | -16% | 0% | - | na | 7,736 | 6,483 | | | | |
| AOT | 6,443 | -16% | 0% | - | na | 7,647 | 6,434 | 20,684 | 25,171 | 25,808 | BUY |
| JWD | 70 | -22% | 44% | - | na | 89 | 49 | 612 | 252 | 345 | BUY |
| ETRON | 978 | -16% | -41% | 873 | -47% | 1,169 | 1,661 | | | | |
| DELTA | 879 | -19% | -37% | 873 | -37% | 1,086 | 1,390 | 4,931 | 5,137 | 4,325 | SELL |
| SVI | 99 | 20% | -63% | - | na | 83 | 271 | 491 | 803 | 623 | Switch |
| ICT | 10,943 | 24% | -50% | 12,254 | -44% | 8,849 | 21,771 | | | | |
| ADVANC | 7,067 | -7% | -12% | 7,754 | -3% | 7,570 | 8,005 | 30,075 | 29,683 | 32,398 | BUY |
| DTAC | 1,324 | -6% | 638% | 1,695 | 845% | 1,408 | 179 | 2,115 | (4,369) | 5,750 | Switch |
| INTUCH | 2,706 | -7% | -18% | 2,940 | -11% | 2,904 | 3,298 | 10,673 | 11,491 | 12,665 | BUY |
| THCOM | (121) | na | na | (135) | na | (33) | 251 | (2,650) | 229 | (235) | Switch |
| TRUE | (33) | na | na | - | na | (3,000) | 10,037 | 553 | 7,035 | 1,194 | Switch |
| MAI | 32 | 16% | 33% | - | na | 27 | 24 | | | | |
| CHAYO | 32 | 16% | 33% | - | na | 27 | 24 | 58 | 85 | 110 | BUY |

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่