

สรุปผลการดำเนินงานประกอบารงวด 1Q60

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	1Q60F	%qoq	%yoy	1Q60A	%yoy	4Q59	1Q59	2559	2560F		2561F
AGRI	370	-25%	35%	-	na	492	275				
GFPT	370	-25%	35%	-	na	492	275	1,644	1,691	1,835	BUY
FOOD	4,765	50%	-12%	-	na	3,179	5,433				
CPF	3,098	78%	-18%	-	na	1,738	3,764	14,703	13,852	16,030	BUY
M	522	-3%	19%	-	na	538	438	2,100	2,334	2,499	BUY
TU	1,145	27%	-7%	-	na	902	1,231	5,254	6,249	7,083	BUY
BANK	54,029	6%	14%	51,864	9%	51,029	47,575				
BAY	5,472	6%	6%	5,645	10%	5,156	5,150	21,404	22,846	24,479	SELL
BBL	8,502	3%	2%	8,305	0%	8,267	8,317	31,815	34,297	37,642	BUY
KBANK	10,899	6%	13%	10,171	5%	10,244	9,646	40,174	42,668	46,374	BUY
KKP	1,277	-12%	15%	1,524	38%	1,452	1,107	5,547	5,508	6,345	BUY
KTB	8,584	15%	14%	8,532	13%	7,445	7,540	32,283	34,471	36,259	Switch
LHBANK	640	3%	12%	587	3%	624	571	2,696	2,911	3,314	BUY
SCB	13,329	5%	26%	11,912	13%	12,716	10,546	47,612	50,950	54,812	BUY
TCAP	1,561	-8%	16%	1,602	19%	1,694	1,351	6,013	7,033	7,874	BUY
TISCO	1,545	19%	23%	1,491	19%	1,293	1,255	5,006	5,908	6,839	BUY
TMB	2,220	4%	6%	2,096	0%	2,138	2,092	8,226	9,205	9,994	Switch
FINANCE	891	2%	27%	-	na	871	703				
ASK	177	10%	3%	-	na	161	173	707	760	856	Switch
* SAWAD	610	0%	45%	-	na	608	420	2,084	2,764	3,503	BUY
TK	104	2%	-6%	-	na	102	110	466	451	495	BUY
STEEL	304	19%	-6%	-	na	256	324				
* SMIT	56	9%	26%	-	na	52	45	197	216	220	Switch
TMT	248	21%	-11%	-	na	205	279	912	601	609	BUY
PETRO	11,911	22%	na	-	na	9,744	4,707				
PTTGC	11,911	22%	153%	-	na	9,744	4,707	25,602	28,535	33,619	BUY
CONMAT	17,071	36%	25%	17,386	28%	12,548	13,617				
DRT	121	75%	-6%	-	na	69	129	392	443	481	Switch
SCC	16,950	36%	26%	17,386	29%	12,478	13,488	56,084	57,097	54,116	BUY
CONS	253	16%	-11%	-	na	218	284				
SEAFCO	50	-8%	-7%	-	na	54	54	156	209	238	BUY
SYNTEC	203	24%	-12%	-	na	163	231	870	629	693	BUY
PROP	939	-22%	-33%	-	na	1,207	1,397				
* SPALI	939	-22%	-33%	-	na	1,207	1,397	4,887	5,545	6,077	BUY
ENERG	9,856	6%	24%	-	na	9,332	7,946				
* BANPU	1,760	17%	na	-	na	1,509	(184)	1,677	7,111	8,174	BUY
* BCPG	380	16%	-3%	-	na	327	390	1,541	2,336	3,151	BUY
IRPC	2,512	48%	-17%	-	na	1,694	3,014	9,721	9,180	10,222	BUY
TOP	5,204	-10%	10%	-	na	5,802	4,726	21,222	13,819	14,284	Switch
COMMERC	1,028	-22%	19%	1,046	21%	1,320	866				
HMPRO	1,028	-22%	19%	1,046	21%	1,320	866	4,125	4,968	5,741	BUY
HEALTH	3,925	23%	4%	1,005	-73%	3,199	3,781				
BCH	189	-5%	21%	-	na	198	156	753	941	1,046	BUY
BDMS	2,503	27%	4%	-	na	1,977	2,406	8,386	9,407	10,261	BUY
BH	993	20%	2%	1,005	3%	825	978	3,626	3,875	4,245	Switch
CHG	150	14%	-4%	-	na	131	157	564	718	852	Switch
LPH	42	30%	0%	-	na	32	42	156	230	250	BUY
RJH	48	34%	14%	-	na	36	42	155	197	221	BUY
MEDIA	95	na	-30%	-	na	(135)	136				
RS	8	na	-93%	-	na	(63)	107	(102)	211	271	BUY
* WORK	87	na	203%	-	na	(72)	29	199	550	685	BUY
TOURISM	207	101%	8%	-	na	103	191				
ERW	207	101%	8%	-	na	103	191	367	410	485	BUY
TRANS	5,084	18%	10%	-	na	4,310	4,626				
AOT	5,084	18%	10%	-	na	4,310	4,626	19,571	20,660	22,719	Switch
ETRON	1,319	-14%	6%	1,348	8%	1,533	1,250				
DELTA	1,319	-14%	6%	1,348	8%	1,533	1,250	5,516	6,288	6,906	SELL
ICT	6,940	9%	-31%	7,922	-21%	6,385	10,029				
ADVANC	6,603	2%	-18%	7,693	-5%	6,468	8,073	30,667	28,097	28,557	Switch
DTAC	215	614%	-83%	229	-82%	30	1,256	2,086	756	827	Switch
THCOM	122	na	-83%	-	na	(114)	700	1,612	1,008	1,083	Switch
MAI	16	na	23%	-	na	(24)	13				
PSTC	16	na	23%	-	na	(24)	13	(39)	90	135	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS