

สรุปผลการดำเนินงานประกอบารงวด 4Q58

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	4Q58F	%qoq	%yoy	4Q58A	%yoy	3Q58	4Q57	2558	2559F		2560F
AGRI	503	22%	2%	232	-53%	411	494				
GFPT	348	7%	-6%	451	22%	326	369	1,195	1,260	1,407	BUY
TWPC	155	82%	24%	(219)	na	85	125	380	533	574	BUY
FOOD	4,581	-34%	24%	4,213	14%	6,949	3,700				
BR	128	16%	-2%		na	111	130	569	641	717	BUY
CPF	1,451	-59%	80%		na	3,571	808	10,903	11,810	13,346	BUY
MINT	1,754	90%	8%	3,419	111%	923	1,619	7,040	5,790	6,513	BUY
SAPPE	36	-38%	18%	37	20%	59	31	291	382	445	BUY
TU	962	-41%	38%	757	8%	1,626	698	5,302	6,726	7,301	BUY
TVO	250	-62%	-40%		na	659	415	1,957	1,806	1,915	BUY
BANK	34,988	-22%	-30%	43,492	-14%	44,735	50,299				
BAY	4,653	-4%	18%	5,107	30%	4,852	3,936	18,634	21,474	23,787	SELL
BBL	8,208	-9%	-6%	7,681	-12%	9,057	8,763	34,181	36,740	38,890	Switch
KBANK	4,968	-51%	-50%	5,477	-45%	10,117	9,967	39,474	43,155	51,084	BUY
KKP	905	-2%	-40%	980	-35%	923	1,514	3,317	3,805	4,018	BUY
KTB	1,039	-81%	-87%	6,767	-16%	5,347	8,019	28,492	32,589	37,022	Switch
LHBANK	404	-9%	34%	461	53%	443	302	1,652	1,815	2,004	BUY
SCB	9,985	11%	-18%	11,795	-4%	9,018	12,230	47,182	48,338	54,763	Switch
TCAP	1,415	5%	4%	1,359	0%	1,353	1,359	5,437	6,553	7,447	BUY
TISCO	1,231	52%	0%	1,244	1%	810	1,234	4,250	4,605	5,180	BUY
TMB	2,180	-23%	-27%	2,621	-12%	2,815	2,975	9,333	10,580	12,088	BUY
FINANCE	1,124	5%	31%	1,118	31%	1,067	855				
ASK	166	-6%	-6%	165	-6%	177	176	706	801	869	BUY
JMT	25	15%	-43%	17	-61%	22	44	95	114	151	BUY
MTLS	238	8%	62%	240	64%	220	147	825	1,123	1,431	BUY
SAWAD	386	4%	45%	397	49%	370	267	1,311	1,807	2,314	BUY
THANI	170	-21%	19%	169	18%	215	143	749	826	935	BUY
TK	139	116%	78%	129	65%	64	78	408	466	525	BUY
INSURE	(1,156)	na	na	-	na	(666)	1,982				
BLA	(1,249)	na	na		na	(786)	2,280	574	2,761	3,434	SELL
THRE	93	-23%	na		na	120	(298)	2,641	629	747	Switch
AUTO	465	-26%	-17%	465	-17%	626	561				
SAT	203	13%	-4%	202	-4%	180	211	642	726	842	BUY
STANLY	262	-41%	-25%	262	-25%	446	350	1,203	1,149	1,260	Switch
INDUSTRIA	87	55%	12%	90	16%	56	78				
SNC	87	55%	12%	90	16%	56	78	410	456	503	BUY
STEEL	210	-19%	na	88	na	258	(37)				
BSBM	(23)	na	na		na	(21)	(24)	(88)	57	81	Switch
MCS	180	70%	151%		na	106	72	630	656	695	BUY
SMIT	36	-17%	-22%	24	-48%	43	46	159	181	189	Switch
TMT	70	-15%	35%	64	24%	82	52	321	370	388	BUY
TSTH	(53)	na	na		na	47	(183)	30	63	80	Switch
PETRO	4,198	150%	na	5,097	na	1,682	(5,544)				
IVL	190	-60%	na	407	na	475	(763)	1,675	6,609	7,215	BUY
PTTGC	4,008	232%	na	4,690	na	1,207	(4,780)	19,820	32,553	34,315	BUY
CONMAT	11,735	12%	25%	12,632	34%	10,522	9,394				
DRT	52	-23%	192%		na	68	18	324	347	428	BUY
SCC	10,450	16%	18%	11,449	29%	9,001	8,856	45,400	49,200	49,183	BUY
TASCO	1,233	-15%	137%	1,183	127%	1,453	521	5,079	4,665	5,001	BUY
CONS	854	-7%	-8%	-	na	921	925				
STPI	543	-5%	-31%		na	572	782	2,362	2,397	2,450	BUY
SYNTEC	152	-36%	19%		na	238	128	594	457	476	BUY
TTCL	159	43%	981%		na	111	15	458	666	882	BUY
PROP	11,961	16%	-16%	8,035	-44%	10,275	14,310				
AMATA	101	-78%	-94%	183	-89%	457	1,666	1,216	945	1,098	Switch
AP	677	-9%	11%	676	11%	745	608	2,623	2,786	3,043	BUY
CPN	1,802	-1%	-1%	1,911	5%	1,816	1,820	7,880	8,736	9,435	BUY
LH	1,760	19%	-46%		na	1,482	3,286	6,291	7,215	8,132	Switch
LPN	412	-59%	-45%		na	1,011	743	2,413	2,834	3,032	BUY
PS	2,763	69%	47%	2,983	59%	1,638	1,881	7,680	7,707	7,978	BUY
QH	1,142	100%	76%		na	570	649	2,945	3,170	3,367	BUY
SC	628	53%	2%	827	34%	411	617	1,895	1,916	1,787	BUY
SENA	122	102%	-33%		na	60	181	294	440	504	BUY
SIRI	713	-33%	-42%		na	1,062	1,232	3,216	2,476	2,522	BUY

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	4Q58F	%qoq	%yoy	4Q58A	%yoy	3Q58	4Q57	2558	2559F		2560F
SPALI	1,841	80%	13%	1,456	-10%	1,024	1,627	4,349	4,583	5,014	BUY
ENERG	11,335	na	na	9,246	na	(72,633)	(63,914)				
BCP	37	-91%	na	(112)	na	432	(2,502)	4,151	4,006	4,827	Switch
EASTW	288	-47%	4%	281	1%	542	276	1,585	1,502	1,534	BUY
IRPC	405	-54%	na	447	na	887	(5,779)	9,720	8,049	9,086	BUY
PTT	606	na	na	188	na	(26,581)	(25,807)	19,936	80,333	85,081	BUY
PTTEP	6,244	na	na	4,693	na	(46,212)	(24,415)	(31,590)	18,145	20,694	Switch
TOP	3,140	na	na	3,749	na	(2,294)	(6,444)	12,181	13,352	13,593	BUY
TTW	615	4%	-19%		na	593	757	2,708	2,553	2,765	Switch
COMMERC	134	228%	30%	135	31%	41	103				
COM7	103	240%	32%	105	35%	30	78	271	380	444	BUY
SINGER	31	193%	25%	29	17%	11	25	126	179	243	BUY
HELTH	1,874	-10%	-1%	-	na	2,087	1,889				
BDMS	1,874	-10%	-1%		na	2,087	1,889	7,609	8,241	9,329	BUY
MEDIA	77	-56%	-43%	104	-23%	174	135				
MCOT	(34)	na	na		na	63	54	137	64	107	BUY
PLANB	111	1%	36%	104	28%	110	81	401	540	676	BUY
TOURISM	456	67%	-14%	103	-81%	274	528				
CENDEL	379	29%	-21%		na	294	477	1,753	1,989	2,129	BUY
ERW	77	na	50%	103	100%	(20)	51	198	292	393	BUY
TRANS	4,121	na	na	90	na	(9,814)	(6,384)				
JWD	82	-5%	380%	90	429%	87	17	149	362	492	Switch
THAI	4,039	na	na		na	(9,901)	(6,401)	(21,794)	(4,839)	(4,671)	Switch
ETRON	2,617	6%	389%	2,376	344%	2,460	535				
DELTA	1,482	-15%	32%	1,710	53%	1,741	1,121	6,714	6,992	7,719	Switch
KCE	652	14%	12%	665	15%	573	580	2,240	3,128	3,663	BUY
SVI	483	234%	na		na	145	(1,166)	1,987	2,333	1,375	BUY
ICT	11,053	8%	-4%	12,534	9%	10,197	11,546				
ADVANC	9,118	6%	0%	10,791	18%	8,616	9,122	39,152	30,572	34,438	BUY
DTAC	1,249	2%	-34%	998	-47%	1,228	1,891	5,893	3,744	3,656	BUY
JMART	113	28%	5%		na	88	108	324	378	440	BUY
THCOM	573	116%	35%	745	75%	265	425	1,843	2,122	2,779	BUY
MAI	16	-98%	-96%	37	-91%	741	393				
EA	683	-5%	86%		na	715	367	2,852	4,124	4,837	BUY
LIT	20	11%	49%	20	47%	18	13	70	101	134	BUY
TNP	16	108%	33%	17	39%	8	12	39	50	62	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่