

สรุปผลการดำเนินงานประกอบงบ 2Q58

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)				กำไร (ล้านบาท)			คำแนะนำ
	2Q58F	%qoq	%yoy	2Q58A	%yoy	1Q58	2Q57	2557	2558F	2559F	
AGRI	202	-7%	-58%	-	na	218	481				
GFPT	202	-7%	-58%	-	na	218	481	1,780	861	980	HOLD
FOOD	5,814	-27%	-18%	-	na	7,992	7,082				
CPF	2,631	-11%	-26%	-	na	2,956	3,546	10,562	7,443	9,145	BUY
ICHI	361	15%	-11%	-	na	315	407	1,079	1,337	1,549	BUY
M	517	8%	28%	-	na	480	403	2,042	2,117	2,272	BUY
MINT	552	-74%	-10%	-	na	2,157	617	4,402	5,245	5,306	BUY
SAPPE	138	72%	41%	-	na	80	98	371	482	623	BUY
TUF	1,074	-29%	-29%	-	na	1,507	1,522	5,092	5,944	9,854	HOLD
TVO	541	9%	10%	-	na	498	490	1,679	1,733	1,808	BUY
BANK	42,532	-10%	-11%	45,837	-4%	47,050	47,906				
BBL	8,115	-14%	-10%	8,035	-11%	9,407	9,029	36,332	34,871	37,970	BUY
KBANK	10,664	-14%	-9%	11,479	-2%	12,401	11,732	46,153	41,896	49,043	BUY
KTB	6,836	-14%	-10%	8,449	11%	7,929	7,619	33,191	29,644	34,732	HOLD
SCB	12,524	-5%	-15%	13,218	-10%	13,152	14,723	53,335	50,409	55,294	HOLD
TCAP	1,458	9%	18%	1,393	13%	1,332	1,235	5,120	5,748	6,458	BUY
TISCO	1,180	-1%	19%	1,004	1%	1,192	992	4,250	4,083	4,445	HOLD
TMB	1,755	7%	-32%	2,260	-12%	1,638	2,575	9,539	8,031	9,167	HOLD
FINANCE	800	-1%	35%	219	-63%	810	592				
ASK	172	2%	2%	-	na	169	169	671	717	790	BUY
GCAP	12	-32%	-26%	-	na	18	16	59	62	71	HOLD
IFS	30	8%	-6%	28	-11%	28	32	138	111	124	HOLD
JMT	25	-32%	-7%	-	na	37	27	121	164	229	BUY
SAWAD	278	0%	57%	-	na	278	177	855	1,089	1,334	HOLD
THANI	176	1%	5%	191	14%	174	167	704	771	870	BUY
TK	107	0%	2755%	-	na	107	4	195	362	440	BUY
INSURE	1,002	31%	494%	-	na	767	169				
BLA	1,002	31%	494%	-	na	767	169	2,662	4,271	5,026	BUY
AUTO	340	-39%	2%	176	-47%	562	332				
SAT	67	-65%	-48%	-	na	194	128	650	709	806	BUY
STANLY	273	-26%	34%	176	-14%	368	204	1,158	1,322	1,440	HOLD
INDUSTRI	38	29%	217%	-	na	30	12				
ASEFA	38	29%	217%	-	na	30	12	114	184	211	BUY
STEEL	(2,754)	na	na	11	na	(3,165)	(1,338)				
BSBM	(19)	na	na	-	na	(43)	5	10	8	62	HOLD
MCS	138	-28%	na	-	na	191	(23)	86	472	524	BUY
SSI	(3,015)	na	na	-	na	(3,026)	(1,406)	(4,903)	(8,402)	(5,121)	SELL
TMT	105	50%	56%	-	na	70	67	334	363	381	BUY
TSTH	37	na	102%	11	-42%	(357)	18	(610)	81	127	HOLD
PETRO	11,051	88%	na	-	na	5,880	7,568				
IVL	3,049	1125%	106%	-	na	249	1,483	1,485	6,340	7,553	BUY
PTTGC	8,002	42%	31%	-	na	5,631	6,085	15,036	29,740	33,162	HOLD
CONMAT	10,761	-4%	25%	-	na	11,168	8,635				
DRT	103	8%	0%	-	na	95	103	289	344	403	BUY
SCC	10,658	-4%	25%	13,877	63%	11,073	8,532	33,615	46,948	50,169	BUY
CONS	1,402	58%	42%	-	na	888	984				
BJCHI	176	8%	-24%	-	na	164	232	1,004	1,068	1,288	BUY
PYLON	61	1%	12%	-	na	61	55	196	239	263	HOLD
SEAFCO	50	82%	-16%	-	na	27	60	210	194	225	HOLD
STPI	840	56%	49%	-	na	537	565	2,627	3,088	2,395	BUY
SYNTEC	117	18%	58%	-	na	99	74	397	441	387	BUY
PROP	6,589	31%	32%	822	-84%	5,048	5,002				
AMATA	458	244%	na	-	na	133	(12)	2,224	1,247	1,550	BUY
CPN	2,004	-7%	9%	-	na	2,147	1,841	7,307	8,342	9,285	BUY
LPN	824	182%	125%	822	124%	292	367	2,021	2,931	2,506	HOLD
QH	654	17%	-33%	-	na	559	979	3,329	3,439	3,731	BUY
RML	337	8%	-22%	-	na	313	433	1,225	1,118	1,010	HOLD
SC	541	239%	66%	-	na	160	326	1,558	1,696	1,906	BUY
SIRI	803	49%	49%	-	na	541	538	3,393	3,024	3,254	BUY
SPALI	968	7%	83%	-	na	903	530	4,478	4,733	4,907	BUY
ENERG	37,624	-8%	-29%	8,342	-84%	40,685	52,942				
BANPU	82	18%	-88%	-	na	69	682	2,680	1,345	3,200	HOLD
BCP	2,510	142%	100%	2,794	122%	1,037	1,258	712	5,666	5,044	HOLD
GUNKUL	154	219%	47%	-	na	48	105	545	774	1,125	BUY
IRPC	4,044	6%	2169%	4,236	2277%	3,832	178	(5,235)	9,720	8,973	BUY
PTT	24,100	7%	-21%	-	na	22,584	30,438	55,795	87,632	106,298	BUY
PTTEP	618	-93%	-97%	1,312	-93%	8,616	18,187	21,490	20,386	33,198	HOLD
TOP	6,116	36%	192%	-	na	4,498	2,094	(4,026)	14,500	12,084	HOLD

สรุปผลการณัผลประกอบการงวด 2Q58

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	2Q58F	%qoq	%yoy	2Q58A	%yoy	1Q58	2Q57	2557	2558F	2559F	
COMMERC	3,535	-12%	31%	-	na	4,023	2,692				
CPALL	3,001	-12%	33%	-	na	3,408	2,252	10,154	13,360	17,778	BUY
ROBINS	534	-13%	21%	-	na	614	440	1,927	2,259	2,886	BUY
HELTH	1,667	-31%	3%	-	na	2,422	1,619				
BDMS	1,536	-33%	2%	-	na	2,289	1,501	7,394	8,056	9,476	HOLD
CHG	131	-2%	11%	-	na	133	118	481	560	689	HOLD
MEDIA	800	397%	2%	240	-70%	161	788				
MAJOR	474	138%	6%	-	na	199	446	1,086	1,207	1,326	HOLD
RS	1	na	-99%	-	na	(42)	72	371	153	308	BUY
VGI	243	1516%	-6%	240	-7%	15	257	838	953	1,032	HOLD
WORK	82	na	556%	-	na	(11)	13	21	243	425	BUY
PACKAGIN	127	13%	-4%	-	na	113	132				
SITHAI	127	13%	-4%	-	na	113	132	470	546	637	BUY
TOURISM	195	-80%	na	-	na	973	(41)				
CENTEL	222	-73%	433%	-	na	834	42	1,188	1,801	2,076	BUY
ERW	(27)	na	na	-	na	140	(83)	(112)	200	332	BUY
TRANS	(14,537)	na	na	-	na	4,426	(7,113)				
RCL	109	-37%	-63%	-	na	173	294	362	300	300	BUY
THAI	(14,731)	na	na	-	na	4,541	(7,662)	(15,612)	(7,823)	4,696	HOLD
TTA	85	na	-67%	-	na	(288)	255	921	(50)	166	BUY
ETRON	3,207	37%	45%	1,703	-23%	2,346	2,219				
DELTA	1,634	5%	10%	1,703	15%	1,559	1,486	5,962	6,353	6,920	HOLD
KCE	533	4%	11%	-	na	511	479	2,110	2,308	2,752	BUY
SVI	1,040	277%	309%	-	na	276	255	(304)	1,927	689	BUY
ICT	12,175	-8%	-5%	11,224	-12%	13,224	12,813				
ADVANC	9,310	-6%	10%	9,849	16%	9,897	8,475	36,033	42,324	53,255	BUY
DTAC	1,858	-19%	-37%	1,375	-53%	2,292	2,951	10,728	7,018	7,312	HOLD
SAMART	257	-6%	-38%	-	na	273	412	1,484	1,403	1,461	BUY
SAMTEL	132	10%	-29%	-	na	120	187	705	932	1,049	BUY
SIM	93	-8%	-68%	-	na	101	290	710	555	522	HOLD
THCOM	525	-3%	5%	-	na	540	498	1,601	2,079	2,333	BUY
MAI	59	-23%	11%	-	na	77	53				
AUCT	42	-32%	-1%	-	na	61	42	202	262	237	HOLD
LIT	17	9%	55%	-	na	16	11	48	70	90	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่